



Legislation Details

File #: 20-409 **Version:** 1 **Name:** Woodmen Heights Metro Dist No. 1
Type: Resolution **Status:** Mayor's Office
File created: 7/22/2020 **In control:** City Council
On agenda: 9/22/2020 **Final action:** 9/22/2020

Title: Resolution Authorizing the Woodmen Heights Metropolitan District No. 2 to Issue Debt in the form of a Series 2020A Refinancing Loan, a Series 2020B-1 Taxable Bond and a Series 2020B-2 Tax-Exempt Bond

Presenter:
 Carl Schueler, Comprehensive Planning Manager, Planning & Community Development Department
 Peter Wysocki, Planning and Community Development Director

Sponsors:

Indexes: Issuance of Debt, Metropolitan District

Code sections:

Attachments: 1. WHMDRES-2020-08-25, 2. Attachment 1- WHMD 2020 Bond transmittal letter 8-20, 3. Attachment 2- Woodmen Heights MD Presentation, 4. Attachment 3-Term Sheets - Woodmen Heights MD, 5. Attachment 4- Loan Agreement - Woodmen Heights MD No. 2, 6. Attachment 5- WHMD Financial Projections, 7. Attachment 6- WHMD General Counsel Bond Opinion Form, 8. Attachment 7- Woodmen Heights Metropolitan District No.1 Series 2005 Project Costs, 9. Attachment 8- 2015 Certified C Bonds Costs as of 7.22.14 v2, 10. Attachment 9- Indenture 2020B-1 Subordinate Current Interest Bond 08-26-20, 11. Attachment 10 -Indenture 2020B-2 Subordinate Cash Flow Bond - 08-26-20, 12. Signed Resolution 85-20.pdf

Date	Ver.	Action By	Action	Result
9/22/2020	1	City Council	adopted	Pass
9/8/2020	1	City Council Work Session	referred	