



## Legislation Details

**File #:** 18-0422      **Version:** 1      **Name:** Banning Lewis Ranch Regional MD No. 1  
**Type:** Resolution      **Status:** Mayor's Office  
**File created:** 8/15/2018      **In control:** City Council  
**On agenda:** 10/9/2018      **Final action:** 10/9/2018  
**Title:** A Resolution Authorizing the Banning Lewis Ranch Metropolitan Regional Metropolitan District No. 1 to Issue Series 2018A Limited Tax General Obligation Bonds in an Amount Estimated to be 10,790,000, Series 2018B Subordinate Cash Flow Bonds in an Amount Estimated to be \$1,234,000 and Series 2018C Junior Subordinate Cash Flow Bonds in an Amount Estimated to be \$1,770,000.

(Legislative)

Presenter:  
Carl Schueler, Comprehensive Planning Manager, Planning and Development

**Sponsors:**

**Indexes:** Issuance of Debt, Metropolitan District

**Code sections:**

**Attachments:** 1. Resolution\_BLR\_Regional\_Metro\_2018\_Debt\_Authorization, 2. Figure 1\_Transmittal Letter, 3. Figure 2 - Term Sheet, 4. Figure 3a - Senior Indenture of Trust, 5. Figure 3b - Junior Indenture of Trust, 6. Figure 3c - Subordinate Indenture of Trust, 7. Figure 4 - Development-Financial Projections, 8. Figure 5\_2018 Bonds\_Summary of Costs, 9. Figure 6\_General Counsel Opinion, 10. Figure 7\_Certificate of External Advisor, 11. PowerPoint\_BLR\_Regional\_Bond\_Issue, 12. Signed Resolution 108-18

Date	Ver.	Action By	Action	Result
10/9/2018	1	City Council	adopted	Pass
9/24/2018	1	Council Work Session	referred	