



Legislation Details

File #: 20-503 **Version:** 1 **Name:** Colorado Crossing Metro Dist

Type: Resolution **Status:** Mayor's Office

File created: 8/27/2020 **In control:** City Council

On agenda: 11/10/2020 **Final action:** 11/10/2020

Title: Resolution Authorizing Colorado Crossing Metropolitan District No. 2 to Issue Debt in the form of Series 2020A-1, Series 2020A-2 and Series 2020B-2 Limited Tax General Obligation Bonds

Presenter:
Carl Schueler, Comprehensive Planning Manager, Planning and Community Development
Peter Wysocki, Director, Planning and Community Development

Sponsors:

Indexes: Issuance of Debt, Metropolitan District

Code sections:

Attachments: 1. Resolution, 2. 1A- Applicant Presentation for 11-10-20, 3. 1- Letter to City of Colorado Springs re Bond Issuance Submittal, 4. 2- Term Sheet - Colorado Crossing) (as of 9.30.2020), 5. 3- 2020 Bonds Anticipated Use Exhibit, 6. 4- A-1 Base Case (9.30.2020), 7. 5- A-2, B-2 Model (9.30.2020), 8. 6- CO Crossing MD Indenture (A-1), 9. 7- CO Crossing MD Indenture (A-2), 10. 8-CO Crossing MD No. 2 Pledge Agreement (A1), 11. 9- CO Crossing MD Indenture (B-2), 12. 10- CO Crossing MD No. 2 Pledge Agreement (A1), 13. 11- CO Crossing MD No. 2 Pledge Agreement (A2B2), 14. 12- Form of General Counsel Opinion, 15. 13- Net Present Value Analysis- Sep16, 16. 14- District Boundary Exhibit, 17. 15- District Maintenance Exhibit, 18. 16- Updated Finance Plan Approval Request - Oct 27 2020, 19. 17- Community Meeting Notice - October 28, 2020, 20. 18- 10-26-20 Applicant Presentation, 21. Signed Resolution 106-20

Date	Ver.	Action By	Action	Result
11/10/2020	1	City Council	adopted	Pass
10/26/2020	1	Council Work Session	referred	