Bradley Heights Metropolitan Districts 1 - 3

March 17, 2021

Carl Schueler Comprehensive Planning Manager City Administration Building 30 S. Nevada Avenue, Suite 105 Colorado Springs, Colorado 80903

VIA EMAIL

Re: Bradley Heights Metropolitan District No. 2 – 2021 Bond Issuance – Bond Submittal Package

Dear Carl:

Please find attached the bond review submittal package for the City of Colorado Springs City Council. The following documents are included for review:

- 1) Draft of Bond Resolution
- 2) Form of Subordinate Bond Indentures
- 3) Presentation which includes
 - Boundaries and development plans
 - Development Projections
 - Bond Structure/Term Sheet
 - Infrasturcture Cost estimates
 - Schedule
- 4) Detailed Financial Projections

I will deliver the \$1,100 check to the Clerks this morning.

Please provide this correspondence and attachment to City Council for their review prior to the Budget Committee scheduled for this submittal. If you have any questions, or need anything further, please do not hesitate to contact me.

Best regards,

Kevin Walker District Manager

Colorado Springs, CO 80903