

USOM + SW DOWNTOWN SOURCES AND USES OF FUNDS

1/10/2020

USES - PHASE "A"

US OLYMPIC MUSEUM - SOURCES

<u>Elements</u>	<u>Amount</u>	<u>Notes</u>
Pre-Opening Expenses	\$ 5,550,000	
Design & Management	\$ 13,629,019	
Construction Costs (GC)	\$ 47,000,000	
Development Costs	\$ 1,360,000	
Fabrication Costs (Exhibits)	\$ 15,250,000	
Retail / Café Fit Outs + FFE	\$ 2,519,000	
Contingency	\$ 1,000,000	
US Olympic Museum - Endowment	\$ 20,000,000	
Land	\$ 6,750,000	
US Olympic Museum TOTAL	\$ 113,058,019	1

SOUTHWEST DOWNTOWN INFRASTRUCTURE - SOURCES

<u>Elements</u>	<u>Amount</u>	<u>Phase</u>	<u>Notes</u>
Pedestrian Bridge (Bridge and West Abutment)	\$ 15,636,762	1A	2
Pedestrian Bridge West Landing	\$ 2,600,000	1A	3, 15
Sierra Madre / Vermijo Ave (Base Street Improvements)	\$ 10,864,272	1A	3
Water Quality Vault (BP #1)	\$ 1,483,000	1A	4
Streetscapes (Vermijo Blocks 1+2, Sierra Madre)	\$ 9,349,081	1A	5
Utility Infrastructure (SM + V)	\$ 3,520,405	1A	6
Cimino Extension	\$ 350,000	1A	7, 15
Material Upgrades to Museum Plaza + Vermijo Block 3	\$ 1,633,647	1A	15
SWD Temporary Parking Lot(s)	\$ 1,300,000	1A	8, 15
Demolition + Abatement	\$ 1,200,854	1A	9, 15
Public Art / Wayfinding / Kiosks	\$ 800,000	1A	15
Utility Infrastructure (for Development)	\$ 422,877	1A	15
Interim Facilities + Improvements	\$ 2,500,000	1A	15
District Advance Repayment	\$ 1,504,775	1A	13
Construction Management	\$ 2,583,045	1A	17
District Projects Contingency	\$ 537,540		
SW Downtown Phase A Improvements	\$ 56,286,258		

NOTES:

- 1 - USOM Total Budget of \$106,308,019 + \$6,750,000 Land Gift (less \$3M Operating Reserve)
- 2 - Contract amount for Construction + Costs of Design and Procurement Costs
- 3 - Estimated cost of West Landing
- 4 - Connecting Cimino to Cimarron through 301 Cimino
- 5 - Improvements along Sierra Madre / Sahwatch / Cucharas / Costilla - as required
- 6 - Streetscape / Utility Improvements along Sierra Madre and 3.5 Blocks of Vermijo
- 7 - Additional Block of Vermijo + Upgraded Materials and Street Furniture / estimated budget
- 8 - Relocation of Water and Wastewater lines through blocks
- 9 - Demo 16 Buildings / Sheds on Crissey Fowler and Adjacent Blocks (Trapp Block not included, will be cleared by Trapp on or before 12/31)
- 10 - Improving Parcel to the South of USOM for User-Pay Parking
- 11 - \$26.2M bond proceeds from RTA Bond for the Museum
- 12 - Currently no overage (calculated at \$13.5M) of SSTIF in 2030 is included in either USOM or SWD Sources
- 13 - SWD Developer Expenditures from 2015 - 2018 / 2019 and beyond not included
- 14 - Does not include pending sources or funding associated with the District Parking Structure
- 15 - Item total used to calculate District Contingency
- 16 - \$2.5M is expected from the community campaign led by Niche Hall
- 17 - 5% Management Fee assessed on management of Phase 1A Infrastructure
- 18 - Interactive Pavilions + and Experience Kiosks

SOURCES - PHASE "A"

US OLYMPIC MUSEUM - USES (CURRENT AS OF 1/3/2020)

<u>Elements</u>	<u>Amount</u>	<u>Notes</u>
US Olympic Museum - Philanthropy	\$ 43,794,526	1
US Olympic Museum - Land Donation	\$ 6,750,000	
US Olympic Museum - RTA Bond	\$ 26,200,000	11
US Olympic Museum - Excess RTA Revenue	\$ -	12
US Olympic Museum - Community Campaign	\$ 2,402,716	16
New Gifts / Donations (Jenkins Fundraising)	\$ 17,330,000	
US Olympic Museum TOTAL	\$ 96,477,242	

SOUTHWEST DOWNTOWN INFRASTRUCTURE - USES

<u>Elements</u>	<u>Amount</u>	<u>Phase</u>	<u>Notes</u>
PHASE A IMPROVEMENTS - SOURCES			
SWD RTA Bond	#REF!	1A	
SWD RTA (USOM Contribution to Streetscape)	\$ 250,000	1A	
PPRTA (Cap A List)	\$ 3,500,000	1A	
PPRTA Program Funds	\$ 1,600,000	1A	
PPRTA Maintenance Funds	\$ 2,800,000	1A	
CSU 2018 Budgeted Improvement Funds	\$ 3,520,405	1A	
COS Water Resources Engineering	\$ 1,280,000	1A	
COS Parking Enterprise Funds (Streetscapes Only)	\$ 1,550,000	1A	10
Downtown Development Authority	\$ 250,000	1A	
COS Underspend 2018	\$ 750,000	1A	
Additional PPRTA Funds	\$ 3,997,034	1A	
SWD BID Infrastructure Bond	\$ 27,988,819	1A	
SW Downtown Phase 1A TOTAL	#REF!		

Remaining USOPM funds needed -\$ 16,580,777
TOTAL funds needed #REF!

Remaining Infrastructure Phase 1A funds needed #REF!

SW DOWNTOWN INFRASTRUCTURE COST HISTORY

1/10/2020

SW Downtown - Phase 1A Infrastructure (USES)

Uses of Funds	9/6/2016	12/19/2016	2/26/2018	7/13/2018	8/9/2018	10/17/2018	11/12/2018	11/29/2018 Weidner Trip	1/29/2019	4/26/2019	7/24/2019	10/2/2019	11/11/2019 A	TODAY B	CHANGE B - A
City Projects															
Pedestrian Bridge	\$ 10,200,000	\$ 10,600,000	\$ 11,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Design / Engineering / Entitlements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,036,093	\$ 3,036,093	\$ 3,036,093	\$ 3,036,093	\$ 2,805,074	\$ 2,805,074	\$ 2,805,074	\$ 2,805,074	\$ 2,805,074	\$ -
Construction - Bridge	\$ -	\$ -	\$ -	\$ 10,000,000	\$ 10,000,000	\$ 11,130,149	\$ 11,130,149	\$ 11,130,149	\$ 11,780,859	\$ 12,831,688	\$ 12,831,688	\$ 12,831,688	\$ 12,831,688	\$ 12,831,688	\$ -
Construction - West Landing	\$ -	\$ -	\$ -	\$ 2,000,000	\$ 2,000,000	\$ 1,456,000	\$ 1,456,000	\$ 1,456,000	\$ 1,456,000	\$ 2,200,000	\$ 2,600,000	\$ 2,600,000	\$ 2,600,000	\$ 2,600,000	\$ -
Contingency	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 661,843	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Vermijo and Sierra Madre	\$ 9,200,000	\$ 9,200,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Design / Engineering (thru construction docs)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,870,948	\$ 1,870,948	\$ 1,870,948	\$ 1,870,948	\$ 2,030,948	\$ 2,030,948	\$ 2,030,948	\$ 2,030,948	\$ 2,030,948	\$ -
Construction - Administration	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 843,464	\$ 843,464	\$ 843,464	\$ 843,464	\$ 1,537,210	\$ 1,537,210	\$ 1,537,210	\$ 1,537,210	\$ 1,537,210	\$ -
Water Quality Vault (BP1)	\$ -	\$ -	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 630,415	\$ 1,483,030	\$ 1,483,030	\$ 1,483,030	\$ 1,483,030	\$ 1,483,030	\$ 1,483,030	\$ -
Roadway + Drainage (BP2)	\$ -	\$ -	\$ 10,000,000	\$ 10,000,000	\$ 6,206,119	\$ 6,206,119	\$ 7,537,037	\$ 6,862,623	\$ 7,337,589	\$ 7,296,114	\$ 7,296,114	\$ 7,296,114	\$ 7,296,114	\$ 7,296,114	\$ -
Streetscape (BP3)	\$ -	\$ -	\$ 9,600,000	\$ 9,600,000	\$ 9,791,892	\$ 9,791,892	\$ 11,260,676	\$ 11,304,675	\$ 9,262,829	\$ 8,403,862	\$ 8,403,862	\$ 9,349,081	\$ 9,349,081	\$ 9,349,081	\$ -
Contingency	\$ -	\$ -	\$ -	\$ -	\$ 2,399,701	\$ 2,399,701	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Utility Infrastructure	\$ 2,850,000	\$ 2,850,000	\$ 2,500,000	\$ 2,500,000	\$ 2,500,000	\$ 3,073,448	\$ 3,073,448	\$ 3,073,448	\$ 3,171,835	\$ 3,520,405	\$ 3,520,405	\$ 3,520,405	\$ 3,520,405	\$ 3,520,405	\$ -
District Projects															
Site Preparation + Demo	\$ -	\$ -	\$ 450,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 650,000	\$ 1,725,601	\$ 1,200,854	\$ 1,200,854	\$ -
Cimino Extension	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 600,000	\$ 600,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ -
Wayfinding / Public Art / Kiosks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000	\$ 1,000,000	\$ 800,000	\$ 800,000	\$ 800,000	\$ 800,000	\$ -
District Surface Parking Lot	\$ -	\$ -	\$ 1,250,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ 1,300,000	\$ -
USOM Plaza Surface Upgrades	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ -
Block 1 Pavement Enhancements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ -
USOM Plaza + Block 1 Surface Upgrades	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000,000	\$ 1,750,000	\$ 1,750,000	\$ 1,633,647	\$ (116,353)
Utility Infrastructure (for Development)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 422,877	\$ 422,877	\$ 422,877	\$ 422,877	\$ -
District Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,114,843	\$ 1,114,843	\$ 1,114,843	\$ 1,504,775	\$ 1,504,775	\$ 1,504,775	\$ 1,504,775	\$ -
Construction Management	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,539,101	\$ 2,539,101	\$ -
Contingency	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 170,000	\$ 170,000	\$ 447,779	\$ 421,187	\$ 537,540	\$ 116,353
SW Downtown Phase 1A TOTAL (USES)	\$ 22,250,000	\$ 22,650,000	\$ 35,200,000	\$ 36,300,000	\$ 35,097,712	\$ 42,007,814	\$ 42,407,815	\$ 43,122,658	\$ 45,419,333	\$ 49,293,174	\$ 49,705,983	\$ 51,754,552	\$ 53,742,314	\$ 53,742,314	\$ -

SW Downtown - Phase 1A Infrastructure (SOURCES)

Elements	9/6/2016	12/19/2016	2/26/2018	7/13/2018	8/9/2018	10/17/2018	11/12/2018	11/29/2018 Weidner Trip	1/29/2019	4/26/2019	7/24/2019	10/2/2019	TODAY A	TODAY B	CHANGE B - A
Regional Tourism Act	\$ 9,550,000	\$ 8,775,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ 8,800,000	\$ -
Regional Tourism Act (Accrued Interest)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 192,986	\$ 192,986	\$ 192,986	\$ 192,986	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
USOM RTA Infrastructure	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ -	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ -
PPRTA Cap "A", Program + Maintenance	\$ 5,285,000	\$ 5,285,000	\$ 6,700,000	\$ 6,700,000	\$ 6,700,000	\$ 6,700,000	\$ 7,900,000	\$ 8,300,000	\$ 7,900,000	\$ 7,900,000	\$ 7,900,000	\$ 7,900,000	\$ 7,900,000	\$ 7,900,000	\$ -
CoS Parking Enterprise Streetscapes Program	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 1,550,000	\$ 1,550,000	\$ 1,550,000	\$ 1,550,000	\$ 1,550,000	\$ 1,550,000	\$ 1,550,000	\$ 1,550,000	\$ -
Cos Water Resources Engineering	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 800,000	\$ 1,300,000	\$ 1,300,000	\$ 1,280,000	\$ 1,280,000	\$ 1,280,000	\$ 1,280,000	\$ 1,280,000	\$ 1,280,000	\$ -
Cos 2018 Underspend	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 750,000	\$ 750,000	\$ 750,000	\$ 750,000	\$ 750,000	\$ -
El Paso County	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 350,000	\$ -	\$ -	\$ -	\$ -	\$ -
CSU Budgeted Improvements	\$ -	\$ -	\$ 2,500,000	\$ 2,500,000	\$ 2,500,000	\$ 3,073,448	\$ 3,073,448	\$ 3,073,448	\$ 3,171,835	\$ 3,534,205	\$ 3,534,205	\$ 3,534,205	\$ 3,534,205	\$ 3,534,205	\$ -
Downtown Development Authority	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000	\$ -	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ -
Additional PPRTA Funds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,350,000	\$ 4,350,000	\$ 4,350,000	\$ 4,350,000	\$ -
Developer / District Advance / Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SW Downtown Phase 1A TOTAL (SOURCES)	\$ 15,185,000	\$ 14,410,000	\$ 18,350,000	\$ 18,350,000	\$ 18,350,000	\$ 20,166,434	\$ 23,066,434	\$ 24,466,434	\$ 23,144,821	\$ 24,414,205	\$ 28,664,205	\$ 28,664,205	\$ 28,664,205	\$ 28,664,205	\$ -

GAP **-\$ 7,065,000** **-\$ 8,240,000** **-\$ 16,850,000** **-\$ 17,950,000** **-\$ 16,747,712** **-\$ 21,841,380** **-\$ 19,341,381** **-\$ 18,656,224** **-\$ 22,274,512** **-\$ 24,878,969** **-\$ 21,041,778** **-\$ 23,090,347** **-\$ 25,078,109** **-\$ 25,078,109**

SW DOWNTOWN BID INFRASTRUCTURE CASH FLOW PROJECTIONS

1/10/2020

SW Downtown District Infrastructure Costs					2019				
Uses of Funds	Total Amount	CHK	Spent to Date	Aug	Sept	Oct	Nov	Dec	
Pedestrian Bridge									
Ped Bridge + West Abutment	3,207,000	3,207,000							
West Landing	2,600,000	2,600,000						100,000	
Vermijo and Sierra Madre									
Streetscapes and Furnishings	9,349,081	9,349,081					13,600	1,112,768	
District Projects									
Cimino Extension (New Road)	350,000	350,000							
Vermijo Block #3 Streetscapes (DP #4)	1,000,000	1,000,000							
Material Upgrades to the USOPM Plaza	633,647	633,647							
SWD Temp Parking Lot	1,300,000	1,300,000							
Demolition + Abatement	1,200,854	1,200,854					25,000	250,000	
Public Art / Wayfinding / Kiosks	800,000	800,000							
Utility Infrastructure (for Development)	422,877	422,877						150,000	
District Expenditures thru 2018	1,504,775		1,504,775						
Construction Management	2,583,045	2,583,045							
District Projects Contingency	537,540	537,540							
		-							
SW Downtown District Phase 1A Infrastructure TOTAL	25,488,819	23,984,044							
Other District Projects (Future Phases)	24,511,181		Monthly Total				38,600	1,612,768	
Total SWD Infrastructure Fill-Up Bond	50,000,000		Cumulative Total	1,504,775	1,504,775	1,504,775	1,504,775	1,543,375	
								3,156,143	

(0)

(0.02)

2020

<u>Jan</u>	<u>Feb</u>	<u>Mar</u>	<u>Apr</u>	<u>May</u>	<u>Jun</u>	<u>Jul</u>	<u>Aug</u>	<u>Sept</u>	<u>Oct</u>	<u>Nov</u>	<u>Dec</u>
80,000						200,000	500,000	500,000	800,000	1,127,000	
200,000					500,000	500,000	750,000	550,000			
1,549,287	1,477,092	1,843,624	907,933	887,409	637,200	534,306	385,864				
50,000	75,000	125,000	100,000								
						1,000,000					
200,000	350,000	83,647									
250,000	500,000	550,000									
375,000	250,000	150,000	150,854								
		200,000	200,000	200,000	200,000						
272,877											
										2,583,045	
										537,540	
2,977,164	2,652,092	2,952,271	1,358,787	1,087,409	1,337,200	2,234,306	1,635,864	1,050,000	800,000	4,247,585	
6,133,307	8,785,398	11,737,669	13,096,456	14,183,865	15,521,065	17,755,370	19,391,234	20,441,234	21,241,234	25,488,819	25,488,819

SW DOWNTOWN INFRASTRUCTURE COSTS (TOTAL)

1/10/2020

<i>Uses of Funds</i>	<i>Phase 1A</i>	<i>Phase 1B</i>	<i>Phase 2</i>	<i>Phase 3</i>	<i>Phase 4</i>	<i>TOTAL</i>
Pedestrian Bridge	\$ 18,236,762	\$ -	\$ -	\$ -	\$ -	\$ 18,236,762
Vermijo + Sierra Madre	\$ 21,847,000	\$ -	\$ -	\$ -	\$ -	\$ 21,847,000
Stormwater / Water Quality Structures	\$ 1,483,000	\$ 1,250,000 ⁴	\$ -	\$ 3,000,000	\$ -	\$ 5,733,004
Utility Infrastructure	\$ 3,943,282	\$ 750,000	\$ 750,000	\$ -	\$ -	\$ 5,443,282
Demolition + Abatement	\$ 1,200,854	\$ -	\$ 1,000,000	\$ -	\$ -	\$ 2,200,854
Public Art / Wayfinding / Kiosks	\$ 800,000	\$ 200,000	\$ 1,000,000	\$ 1,000,000	\$ 1,000,000	\$ 4,000,000
Parking (Surface + Structures)	\$ 1,300,000 #	\$ 36,400,000 ¹	\$ - #	\$ 56,400,000 ⁸	\$ 20,000,000 ⁸	\$ 114,100,009
District Eligible Expenditures	\$ -	\$ -	\$ 13,000,000 ⁵	\$ 11,000,000	\$ -	\$ 24,000,005
New Roads	\$ 350,000 #	\$ - #	\$ - #	\$ - #	\$ -	\$ 350,000
Reconstruction of Existing Roads	\$ - #	\$ 3,500,000 ²	\$ 1,750,000 ⁶	\$ - #	\$ -	\$ 5,250,008
Streetscape Improvements	\$ - #	\$ 2,625,000 ²	\$ 1,312,500 ⁶	\$ - #	\$ -	\$ 3,937,508
Environmental Remediation	\$ -	\$ 800,000 ³	\$ 1,000,000 #	\$ 1,500,000 #	\$ 4,000,000 ⁹	\$ 7,300,003
ATB Park + Trail Improvements	\$ - #	\$ - #	\$ 1,000,000 ⁷	\$ 2,500,000 #	\$ 3,500,000	\$ 7,000,007
Design / Engineering	\$ - #	\$ 3,186,750 #	\$ 1,248,750 #	\$ 4,524,000 #	\$ 1,710,000	\$ 10,669,500
District Expenditures	\$ 1,504,775	\$ -	\$ -	\$ -	\$ -	\$ 1,504,775
Construction Management	\$ 2,583,045 #	\$ 2,435,588 #	\$ 1,103,063 #	\$ 3,996,200 #	\$ 1,510,500	\$ 11,628,395
Contingency	\$ 537,540	\$ 2,557,367	\$ 2,316,431	\$ 8,392,020	\$ 3,172,050	\$ 16,975,408
SW Downtown Infrastructure - Total By Phase	\$ 53,786,258	\$ 53,704,704	\$ 25,480,744	\$ 92,312,220	\$ 34,892,550	\$ 260,176,476

NOTES:

- 1 - Construction of 910-stall Parking Structure associated with Phase 1 Development of Block A/B
- 2 - Scope to include Sahwatch, Costilla and a portion of Cimarron
- 3 - Parkside environmental remediation for 125 Cimino
- 4 - Stormwater Collection and Regional Water Quality Pond for Southern Basin
- 5 - Eligible Costs associated with Block B Hotel Meeting Space
- 6 - Scope to include Sierra Madre (north to Colorado Ave) and Cucharas
- 7 - Upgrades and Improvements to America the Beautiful park
- 8 - Additional Parking Structures associated w/ new development
- 9 - Parkside environmental remediation for 25 Cimino

SW DOWNTOWN INFRASTRUCTURE BOND FUNDING ITEMS

1/10/2020

SW Downtown District Infrastructure Costs - Phase 1A

<u>Uses of Funds</u>	<u>Total Amount</u>	<u>Start</u>	<u>Completion</u>	<u>Notes</u>
Pedestrian Bridge				
Ped Bridge + West Abutment	3,207,000	12/1/2018	12/1/2020	<i>Funding will applied to City contract at the end of the project</i>
West Landing	2,600,000	7/1/2020	12/1/2020	
Vermijo and Sierra Madre				
Streetscapes and Furnishings	9,349,081	11/1/2019	5/15/2020	<i>Current finished date for BP #3 - does not include Vermijo Block 3 - see below</i>
District Projects				
Cimino Extension (New Road)	350,000	11/15/2019	12/1/2020	<i>Preliminary grading complete - final pavement will be concurrent to bridge opening</i>
Vermijo Block #3 Streetscapes (DP #4)	1,000,000	TBD	7/1/2020	<i>Vermijo Block 3 has been designed, priced, start date is TBD</i>
Material Upgrades to the USOPM Plaza	633,647	11/1/2019	5/15/2020	<i>Work to be completed as part of Bid Package #3</i>
SWD Temp Parking Lots	1,300,000	2/1/2020	5/15/2020	
Demolition + Abatement	1,200,854	11/15/2019	4/20/2020	
Public Art / Wayfinding / Kiosks	800,000	2/1/2020	5/15/2020	<i>Work occurs with BP #3</i>
Utility Infrastructure (for Development)	422,877	1/15/2020	3/15/2020	<i>Work occurs with BP #3</i>
Interim Facilities + Improvements	2,500,000	3/15/2020	12/1/2020	<i>Interim Pavilions, Retail Kiosks + Improvements that will enhance the visitor experience</i>
District Expenditures thru 2018	1,504,775	N/A	N/A	
Construction Management	2,583,045	N/A	12/1/2020	<i>Work occurs throughout the project</i>
District Projects Contingency	537,540	N/A	N/A	
Cost of Issuance	286,181	N/A	N/A	
<hr/>				
SW Downtown District Phase 1A Infrastructure TOTAL	28,275,000			
Other District Projects (Phase 1B)	21,725,000			<i>Estimated funds for Phase 1B district projects (Parking Structure / Streetscapes)</i>
Total SWD Infrastructure Fill-Up Bond	50,000,000			

SW DOWNTOWN INFASTRUCTURE COSTS (TOTAL FOR PHASE 1)

1/10/2020

Uses of Funds	Total Phase 1A Infrastructure Costs			Total Phase 1B Infrastructure Costs
	Total	Local Gov	SWD BID	Total
Pedestrian Bridge + West Landing	\$ 18,236,762	\$ 12,429,762	\$ 5,807,000	\$ -
Vermijo + Sierra Madre	\$ 21,847,000	\$ 10,864,272	\$ 10,982,728	\$ -
Stormwater / Water Quality Structures	\$ 1,483,000	\$ 1,483,000	\$ -	\$ 1,250,000 4
Utility Infrastructure	\$ 3,943,282	\$ 3,520,405	\$ 422,877	\$ 750,000
Demolition + Abatement	\$ 1,200,854	\$ -	\$ 1,200,854	\$ -
Public Art / Wayfinging / Kiosks	\$ 800,000	\$ -	\$ 800,000	\$ 200,000
Parking (Surface + Structures)	\$ 1,300,000 #	\$ -	\$ 1,300,000	\$ 36,400,000 1
District Eligible Expenditures	\$ -	\$ -	\$ -	\$ -
New Roads	\$ 350,000 #	\$ - #	\$ 350,000 #	\$ - #
Reconstruction of Existing Roads	\$ - #	\$ -	\$ -	\$ 3,500,000 2
Streetscape Improvements	\$ - #	\$ -	\$ -	\$ 2,625,000 2
Design / Engineering	\$ -	\$ -	\$ -	\$ 3,186,750
Environmental Remediation	\$ -	\$ -	\$ -	\$ 800,000 3
Interim Facilities + Improvements	\$ 2,500,000	\$ -	\$ 2,500,000	\$ -
District Expenditures	\$ 1,504,775	\$ -	\$ 1,504,775	\$ -
Construction Management	\$ 2,583,045 #	\$ - #	\$ 2,583,045 #	\$ 2,435,588 #
Contingency	\$ 537,540	\$ -	\$ 537,540	\$ 2,557,367
SW Downtown Infrastructure - Total By Phase	\$ 56,286,258	\$ 28,297,439 5	\$ 27,988,819 6	\$ 53,704,704 *

Total Phase 1B Infrastructure Costs
 * \$21M sourced from the remainder of the \$50M SWD BID Infrastructure Fill-Up Bond

NOTES:

- 1 - Construction of 910-stall Parking Structure associated with Phase 1 Development of Block A/B
- 2 - Scope to include Sahwatch, Costilla and a portion of Cimarron
- 3 - Parkside environmental remediation for 125 Cimino
- 4 - Stormwater Collection and Regional Water Quality Pond for Southern Basin
- 5 - Governmental funding sources have been committed
- 6 - Current estimated costs for Phase 1A / sourced from first \$25M in Revenue Bonds

\$ 109,990,962

SW DOWNTOWN INFRASTRUCTURE COSTS (TOTAL)

1/10/2020

<i>Uses of Funds</i>	<i>Phase 1A</i>	<i>Phase 1B</i>	<i>Phase 2 - 4</i>	<i>TOTAL</i>
Pedestrian Bridge	\$ 18,236,762	\$ -	\$ -	\$ 18,236,762
Vermijo + Sierra Madre	\$ 21,847,000	\$ -	\$ -	\$ 21,847,000
Stormwater / Water Quality Structures	\$ 1,483,000	\$ 1,250,000 4	\$ 3,000,000	\$ 5,733,004
Utility Infrastructure	\$ 3,943,282	\$ 750,000	\$ 750,000	\$ 5,443,282
Demolition + Abatement	\$ 1,200,854	\$ -	\$ 1,000,000	\$ 2,200,854
Public Art / Wayfinding / Kiosks	\$ 800,000	\$ 200,000	\$ 3,000,000	\$ 4,000,000
Parking (Surface + Structures)	\$ 1,300,000 #	\$ 36,400,000 1	\$ 76,400,000 8	\$ 114,100,009
District Eligible Expenditures	\$ -	\$ -	\$ 24,000,000	\$ 24,000,005
New Roads	\$ 350,000 #	\$ - #	\$ -	\$ 350,000
Reconstruction of Existing Roads	\$ - #	\$ 3,500,000 2	\$ 1,750,006	\$ 5,250,008
Streetscape Improvements	\$ - #	\$ 2,625,000 2	\$ 1,312,506	\$ 3,937,508
Environmental Remediation	\$ -	\$ 800,000 3	\$ 6,500,000 9	\$ 7,300,003
ATB Park + Trail Improvements	\$ - #	\$ - #	\$ 7,000,000 7	\$ 7,000,007
Design / Engineering	\$ - #	\$ 3,186,750 #	\$ 7,482,750	\$ 10,669,500
Interim Facilities + Improvements	\$ 2,500,000 10	\$ -	\$ -	\$ -
District Expenditures	\$ 1,504,775	\$ -	\$ -	\$ 1,504,775
Construction Management	\$ 2,583,045 #	\$ 2,435,588 #	\$ 6,609,763	\$ 11,628,395
Contingency	\$ 537,540	\$ 2,557,367	\$ 13,880,501	\$ 16,975,408
SW Downtown Infrastructure - Total By Phase	\$ 56,286,258	\$ 53,704,704	\$ 152,685,526	\$ 262,676,476

NOTES:

1 - Construction of 910-stall Parking Structure associated with Phase 1 Development of Block A/B

2 - Scope to include Sahwatch, Costilla and a portion of Cimarron

3 - Parkside environmental remediation for 125 Cimino

4 - Stormwater Collection and Regional Water Quality Pond for Southern Basin

5 - Eligible Costs associated with Block B Hotel Meeting Space

6 - Scope to include Sierra Madre (north to Colorado Ave) and Cucharas

7 - Upgrades and Improvements to America the Beautiful park

8 - Additional Parking Structures associated w/ new development

9 - Parkside environmental remediation for 25 Cimino

10 - Interim Pavilions, Kiosks and Improvements that will enhance the visitor experience