

Upper Cottonwood Creek Metropolitan District No. 4
 Limited Tax General Obligation Bond, Series 2021
 30 Year Non Rated Bonds - 6.00% Interest Rate - Annual Payments
 Optional Call Date = 12/01/2030 @ 100
 12/18/2020 Preliminary Bond Numbers - Closing (Est.) 02/04/2021

Collect Year	Yr #	Assessed Value	AV Chg %	Max Mill Levy	Mill Levy Revenue	S.O. Taxes @ 11.00%	Less: Collection Fee @ 1.50%	Existing D/S Funds Used	Total Revenue	2021 Principal	Rate	2021 Interest	2021 D/S	Existing D/S	Total D/S	Revenue After D/S	Coverage Ratio
2020	0	6,009,370	-	33.397	200,695	22,076	-3,342		219,430				-		-	219,430	NA
2021	1	10,159,945	-	33.397	339,312	37,324	-5,650	9,967	380,953	50,000	6.000%	252,203	302,203		302,203	78,751	1.26
2022	2	10,159,945	-	33.397	339,312	37,324	-5,650	9,967	380,953	60,000	6.000%	302,700	362,700		362,700	18,253	1.05
2023	3	10,159,945	-	33.397	339,312	37,324	-5,650	9,967	380,953	65,000	6.000%	299,100	364,100		364,100	16,853	1.05
2024	4	10,464,743	3.00%	33.397	349,491	38,444	-5,819	9,967	392,083	75,000	6.000%	295,200	370,200		370,200	21,883	1.06
2025	5	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	80,000	6.000%	290,700	370,700		370,700	21,383	1.06
2026	6	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	85,000	6.000%	285,900	370,900		370,900	21,183	1.06
2027	7	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	90,000	6.000%	280,800	370,800		370,800	21,283	1.06
2028	8	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	95,000	6.000%	275,400	370,400		370,400	21,683	1.06
2029	9	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	105,000	6.000%	269,700	374,700		374,700	17,383	1.05
2030	10	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	110,000	6.000%	263,400	373,400		373,400	18,683	1.05
2031	11	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	115,000	6.000%	256,800	371,800		371,800	20,283	1.05
2032	12	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	125,000	6.000%	249,900	374,900		374,900	17,183	1.05
2033	13	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	130,000	6.000%	242,400	372,400		372,400	19,683	1.05
2034	14	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	140,000	6.000%	234,600	374,600		374,600	17,483	1.05
2035	15	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	145,000	6.000%	226,200	371,200		371,200	20,883	1.06
2036	16	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	155,000	6.000%	217,500	372,500		372,500	19,583	1.05
2037	17	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	165,000	6.000%	208,200	373,200		373,200	18,883	1.05
2038	18	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	175,000	6.000%	198,300	373,300		373,300	18,783	1.05
2039	19	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	185,000	6.000%	187,800	372,800		372,800	19,283	1.05
2040	20	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	195,000	6.000%	176,700	371,700		371,700	20,383	1.05
2041	21	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	210,000	6.000%	165,000	375,000		375,000	17,083	1.05
2042	22	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	220,000	6.000%	152,400	372,400		372,400	19,683	1.05
2043	23	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	235,000	6.000%	139,200	374,200		374,200	17,883	1.05
2044	24	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	250,000	6.000%	125,100	375,100		375,100	16,983	1.05
2045	25	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	265,000	6.000%	110,100	375,100		375,100	16,983	1.05
2046	26	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	280,000	6.000%	94,200	374,200		374,200	17,883	1.05
2047	27	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	295,000	6.000%	77,400	372,400		372,400	19,683	1.05
2048	28	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	315,000	6.000%	59,700	374,700		374,700	17,383	1.05
2049	29	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	330,000	6.000%	40,800	370,800		370,800	21,283	1.06
2050	30	10,464,743	-	33.397	349,491	38,444	-5,819	9,967	392,083	350,000	6.000%	21,000	371,000		371,000	21,083	1.06
Total					10,654,888	1,172,038	-177,404	299,000	11,948,522	5,095,000		5,998,403	11,093,403	-	11,093,403	855,119	

Upper Cottonwood Creek Metropolitan District No. 4
 Limited Tax General Obligation Bond, Series 2021
 30 Year Non Rated Bonds - 6.00% Interest Rate - Annual Payments
 Optional Call Date = 12/01/2030 @ 100
 12/18/2020 Preliminary Bond Numbers - Closing (Est.) 02/04/2021

Year	6.000% 2021 Limited Tax GO Bond				TBD				TBD				Total Debt Service			
	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S
2020			-	-				-				-	-	-	-	-
2021	50,000	252,203		302,203				-				-	50,000	252,203	-	302,203
2022	60,000	302,700		362,700				-				-	60,000	302,700	-	362,700
2023	65,000	299,100		364,100				-				-	65,000	299,100	-	364,100
2024	75,000	295,200		370,200				-				-	75,000	295,200	-	370,200
2025	80,000	290,700		370,700				-				-	80,000	290,700	-	370,700
2026	85,000	285,900		370,900				-				-	85,000	285,900	-	370,900
2027	90,000	280,800		370,800				-				-	90,000	280,800	-	370,800
2028	95,000	275,400		370,400				-				-	95,000	275,400	-	370,400
2029	105,000	269,700		374,700				-				-	105,000	269,700	-	374,700
2030	110,000	263,400		373,400				-				-	110,000	263,400	-	373,400
2031	115,000	256,800		371,800				-				-	115,000	256,800	-	371,800
2032	125,000	249,900		374,900				-				-	125,000	249,900	-	374,900
2033	130,000	242,400		372,400				-				-	130,000	242,400	-	372,400
2034	140,000	234,600		374,600				-				-	140,000	234,600	-	374,600
2035	145,000	226,200		371,200				-				-	145,000	226,200	-	371,200
2036	155,000	217,500		372,500				-				-	155,000	217,500	-	372,500
2037	165,000	208,200		373,200				-				-	165,000	208,200	-	373,200
2038	175,000	198,300		373,300				-				-	175,000	198,300	-	373,300
2039	185,000	187,800		372,800				-				-	185,000	187,800	-	372,800
2040	195,000	176,700		371,700				-				-	195,000	176,700	-	371,700
2041	210,000	165,000		375,000				-				-	210,000	165,000	-	375,000
2042	220,000	152,400		372,400				-				-	220,000	152,400	-	372,400
2043	235,000	139,200		374,200				-				-	235,000	139,200	-	374,200
2044	250,000	125,100		375,100				-				-	250,000	125,100	-	375,100
2045	265,000	110,100		375,100				-				-	265,000	110,100	-	375,100
2046	280,000	94,200		374,200				-				-	280,000	94,200	-	374,200
2047	295,000	77,400		372,400				-				-	295,000	77,400	-	372,400
2048	315,000	59,700		374,700				-				-	315,000	59,700	-	374,700
2049	330,000	40,800		370,800				-				-	330,000	40,800	-	370,800
2050	350,000	21,000		371,000				-				-	350,000	21,000	-	371,000
Total	5,095,000	5,998,403	-	11,093,403	-	-	-	-	-	-	-	-	5,095,000	5,998,403	-	11,093,403