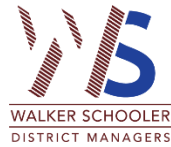


## Barnes Center Metropolitan District

614 N. Tejon Street  
Colorado Springs, Colorado 80903



February 16, 2021

Mr. Carl Schueler  
City of Colorado Springs  
PO Box 1575  
Colorado Springs, CO 80947

Re: Transmittal letter for bond approval for Barnes Center

Mr. Schueler,

Please find attached the documents necessary for the City to review and approve the issuance of bonds by the District for qualified public improvements.

The documents include:

1. Draft Authorizing Resolution by the District
2. Cost Certification
3. Plan for bond payoff (updates may be required)
4. Third Party Opinion of interest rate

The Form of the General Counsel Opinion will follow under separate cover. We will also have more detail on the first call provisions; these bonds are being issued taxable and to a qualified investor.

I have also dropped off the check to the City Clerk and will send the receipt shortly.

Please contact me if you have any questions.

Thank you.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read 'K Walker', with a long horizontal flourish extending to the right.

Kevin Walker  
Board Secretary