

<b>Flying Horse MD 2</b>			
<b>Series 2020 Summary of Sources and Uses of Bond Proceeds</b>			
<b>Sources:</b>			
	<u>Series 2020A</u>	<u>Series 2020B</u>	<u>Combined</u>
Bonds Proceeds	\$39,516,381	\$8,790,000	\$48,306,381
Funds on Hand	\$2,110,000		\$2,110,000
<b>Total</b>	<b>\$41,626,381</b>	<b>\$8,790,000</b>	<b>\$50,416,381</b>
<b>Uses:</b>			
Refinancing of Series 2013A		\$7,500,000	
Refinancing of Series 2013B		\$16,724,411	
FHMD 1 Series 2005 Payoff		\$18,106,270	
FHMD1 Developer Reimbursement		\$3,257,517	
Additional Costs to be Certified		\$4,828,183	
<b>Total</b>		<b>\$50,416,381</b>	