

**Interquest North Business Improvement District**  
**Limited Tax General Obligation Bond, Series 2020 - Drawdown Bond**  
**30 Yr 50 Mill Max Limited Tax GO Revenues & 30 Yr 1.25% PIF Revenues**  
**Non Rated Bond @ 7.00% - Annual Payments**  
**Optional Call Date 12/1/2029 @ 100 | 50 Mills thru 2022 | 17 Mills after 2022**  
**06/17/2020 Preliminary Numbers**

Draws	Draw #1 Occuring 1/1/2021	Draw #2 Occuring 1/1/2022	Draw #3 Occuring 1/1/2023	Totals
<b>Sources</b>				
Principal Amount of Draw	7,050,000	3,000,000	3,685,000	13,735,000
<b>Total</b>	<b>7,050,000</b>	<b>3,000,000</b>	<b>3,685,000</b>	<b>13,735,000</b>

Draws	Draw #1 Occuring 1/1/2021	Draw #2 Occuring 1/1/2022	Draw #3 Occuring 1/1/2023	Totals
<b>Uses</b>				
Project Cost Reimbursements	7,000,000	3,000,000	3,685,000	13,685,000
Costs of Issuance	50,000	-	-	50,000
<b>Total</b>	<b>7,050,000</b>	<b>3,000,000</b>	<b>3,685,000</b>	<b>13,735,000</b>

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**06/11/2020 Preliminary Numbers**

Tenant	Status	Complete Date	Sq Ft	PIF Sales per Sq Ft	PIF Sales	Collect Year 2020	Collect Year 2021	Collect Year 2022	Collect Year 2023	Collect Year 2024
<b>PIF Development</b>										
Regal Cinemas	Existing		47,786	28	1,338,008	100%	100%	100%	100%	100%
Cheddars Restaurant	Existing		7,918	500	3,959,000	100%	100%	100%	100%	100%
Colo. Mtn. Brewery	Existing		6,673	480	3,203,040	100%	100%	100%	100%	100%
Summit Bowling/Ent.	Existing		49,248	55	2,708,640	100%	100%	100%	100%	100%
Kum and Go	Existing		4,951	425	2,104,175	100%	100%	100%	100%	100%
Drury Inn	Existing		112,161	46	5,159,406	100%	100%	100%	100%	100%
Inline Bldg. 1	Existing		12,501	315	3,937,815	100%	100%	100%	100%	100%
Starbuck's	Existing		2,186	850	1,858,100	100%	100%	100%	100%	100%
Bank of Colo.	Existing		3,524	-	-	100%	100%	100%	100%	100%
Great Wolf Lodge	Existing		316,105	108	34,139,340	100%	100%	100%	100%	100%
Taco Bell	Existing		2,610	600	1,566,000	100%	100%	100%	100%	100%
Burger King	Existing		4,700	350	1,645,000	100%	100%	100%	100%	100%
Inline Bldg. 2	Existing		13,290	300	3,987,000	100%	100%	100%	100%	100%
Chase Bank/Subway	Existing		5,426	350	1,899,100	100%	100%	100%	100%	100%
Chili's	Existing		5,000	500	2,500,000	100%	100%	100%	100%	100%
ENT	Existing		5,768	-	-	100%	100%	100%	100%	100%
Scheels *	Existing		220,000	250	55,000,000	100%	100%	100%	100%	100%
Marriott Courtyard, W. of Drury	Future	12/01/2020	70,000	50	3,500,000	0%	90%	100%	100%	100%
Lot 4, steakhouse E. of Chili's	Future	12/01/2020	5,460	640	3,494,400	0%	90%	100%	100%	100%
Lot 5, inline bldg. 3 W. of B.King	Future	12/01/2021	13,788	300	4,136,400	0%	0%	90%	100%	100%
Lot 7&8, med.ofc.bldg. E. of B.K.	Future	06/01/2021	65,000	-	-	0%	40%	90%	100%	100%
Lot 9, fast food N. of Chili's	Future	12/01/2020	4,400	500	2,200,000	0%	90%	100%	100%	100%
Restaurant W. of Regal	Future	12/01/2020	7,000	400	2,800,000	0%	90%	100%	100%	100%
Lot 12A retail E. of Summit Ent.	Future	12/01/2022	21,000	150	3,150,000	0%	0%	0%	90%	100%
Lot 12C retail E. of Scheels	Future	12/01/2021	32,000	150	4,800,000	0%	0%	90%	100%	100%
Lot 12D restaurant S. of Scheels	Future	12/01/2021	8,500	450	3,825,000	0%	0%	90%	100%	100%
<b>Totals</b>			<b>1,046,995</b>	<b>146</b>	<b>152,910,424</b>					
<b>PIF Sales Totals</b>						<b>125,004,624</b>	<b>135,799,584</b>	<b>149,969,127</b>	<b>155,662,592</b>	<b>157,543,763</b>
<b>PIF Revenue Totals</b>					<b>1.25%</b>	<b>1,362,558</b>	<b>1,497,495</b>	<b>1,674,614</b>	<b>1,745,782</b>	<b>1,769,297</b>
<b>Sales Growth Rate</b>								<b>1.00%</b>	<b>1.00%</b>	<b>1.00%</b>
<b>Cumulative Sales Growth Rate</b>								<b>1.00%</b>	<b>2.01%</b>	<b>3.03%</b>

\* Scheels revenue is reduced by approximately \$200k/year per PIF Declarant agreement

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**Optional Call Date 12/1/2029 @ 100 | 50 Mills thru 2022 | 17 Mills after 2022**  
**06/11/2020 Preliminary Numbers**

Tenant	Status	Complete Date	Sq Ft	Market Value per Sq Ft	Market Value	Collect Year 2020	Collect Year 2021	Collect Year 2022	Collect Year 2023	Collect Year 2024
<b>Property Tax Development</b>										
Regal Cinemas	Existing		47,786	105	5,017,530	100%	100%	100%	100%	100%
Cheddars Restaurant	Existing		7,918	208	1,646,944	100%	100%	100%	100%	100%
Colo. Mtn. Brewery	Existing		6,673	151	1,007,623	100%	100%	100%	100%	100%
Summit Bowling/Ent.	Existing		49,248	98	4,826,304	100%	100%	100%	100%	100%
Kum and Go	Existing		4,951	387	1,916,037	100%	100%	100%	100%	100%
Drury Inn	Existing		112,161	89	9,982,329	100%	100%	100%	100%	100%
Inline Bldg. 1	Existing		12,501	142	1,775,142	100%	100%	100%	100%	100%
Starbuck's	Existing		2,186	500	1,093,000	100%	100%	100%	100%	100%
Bank of Colo.	Existing		3,524	430	1,515,320	100%	100%	100%	100%	100%
Great Wolf Lodge	Existing		316,105	111	35,087,655	100%	100%	100%	100%	100%
Taco Bell	Existing		2,610	419	1,093,590	100%	100%	100%	100%	100%
Burger King	Existing		4,700	235	1,104,500	100%	100%	100%	100%	100%
Inline Bldg. 2	Existing		13,290	140	1,860,600	100%	100%	100%	100%	100%
Chase Bank/Subway	Existing		5,426	275	1,492,150	100%	100%	100%	100%	100%
Chili's	Existing		5,000	250	1,250,000	100%	100%	100%	100%	100%
ENT	Existing		5,768	245	1,413,160	100%	100%	100%	100%	100%
Scheels	Existing		220,000	100	22,000,000	100%	100%	100%	100%	100%
Marriott Courtyard, W. of Drury	Future	12/01/2020	70,000	125	8,750,000	0%	0%	100%	100%	100%
Lot 4, steakhouse E. of Chili's	Future	12/01/2020	5,460	250	1,365,000	0%	0%	100%	100%	100%
Lot 5, inline bldg. 3 W. of B.King	Future	12/01/2021	13,788	140	1,930,320	0%	0%	0%	100%	100%
Lot 7&8, med.ofc.bldg. E. of B.K.	Future	06/01/2021	65,000	175	11,375,000	0%	0%	0%	100%	100%
Lot 9, fast food N. of Chili's	Future	12/01/2020	4,400	235	1,034,000	0%	0%	100%	100%	100%
Restaurant W. of Regal	Future	12/01/2020	7,000	225	1,575,000	0%	0%	100%	100%	100%
Lot 12A retail E. of Summit Ent.	Future	12/01/2022	21,000	120	2,520,000	0%	0%	0%	0%	100%
Lot 12C retail E. of Scheels	Future	12/01/2021	32,000	90	2,880,000	0%	0%	0%	100%	100%
Lot 12D restaurant S. of Scheels	Future	12/01/2021	8,500	250	2,125,000	0%	0%	0%	100%	100%
<b>Totals</b>			<b>1,046,995</b>	<b>122</b>	<b>127,636,204</b>					
<b>Market Value Totals</b>						<b>94,081,884</b>	<b>94,081,884</b>	<b>108,942,002</b>	<b>127,618,528</b>	<b>132,792,707</b>
<b>Assessed Value Totals</b>						<b>27,283,746</b>	<b>27,283,746</b>	<b>31,593,180</b>	<b>37,009,373</b>	<b>38,509,885</b>
<b>Assessed Value Revenue Totals</b>		<b>50.000 Mills thru 2022</b>	<b>17.000 Mills after 2022</b>			<b>1,364,187</b>	<b>1,364,187</b>	<b>1,579,659</b>	<b>629,159</b>	<b>654,668</b>
<b>Assessed Value (AV) Reappraisal Change</b>								<b>2.00%</b>		<b>2.00%</b>
<b>Cumulative Assessed Value (AV) Reappraisal Change</b>						-	-	<b>2.00%</b>	<b>2.00%</b>	<b>4.04%</b>
<b>Total Revenues</b>						<b>2,726,745</b>	<b>2,861,682</b>	<b>3,254,273</b>	<b>2,374,942</b>	<b>2,423,965</b>

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**06/11/2020 Preliminary Numbers**

Collect Year	Year #	PIF Rate	PIF Revenue	Mill Levy	Mill Levy Revenue	Other Funds	Total Revenue	2020 Principal	2020 Rate	2020 Interest	2020 D/S	Existing D/S	Total D/S	Revenue After D/S	Coverage Ratio
2020	1	1.25%	1,362,558	50.000	1,364,187	-	2,726,795	-	7.000%	-	-	951,425	951,425	1,775,370	2.87
2021	2	1.25%	1,497,495	50.000	1,364,187	41,290	2,903,022	125,000	7.000%	452,375	577,375	949,275	1,526,650	1,376,372	1.90
2022	3	1.25%	1,674,614	50.000	1,579,659	41,290	3,295,613	90,000	7.000%	677,250	767,250	951,275	1,718,525	1,577,088	1.92
2023	4	1.25%	1,745,782	17.000	629,159	41,290	2,416,248	85,000	7.000%	924,904	1,009,904	947,100	1,957,004	459,244	1.23
2024	5	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	105,000	7.000%	940,450	1,045,450	952,075	1,997,525	467,747	1.23
2025	6	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	115,000	7.000%	933,100	1,048,100	950,450	1,998,550	466,722	1.23
2026	7	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	120,000	7.000%	925,050	1,045,050	952,550	1,997,600	467,672	1.23
2027	8	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	135,000	7.000%	916,650	1,051,650	948,050	1,999,700	465,572	1.23
2028	9	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	140,000	7.000%	907,200	1,047,200	952,275	1,999,475	465,797	1.23
2029	10	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	150,000	7.000%	897,400	1,047,400	949,475	1,996,875	468,397	1.23
2030	11	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	160,000	7.000%	886,900	1,046,900	949,975	1,996,875	468,397	1.23
2031	12	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	175,000	7.000%	875,700	1,050,700	948,450	1,999,150	466,122	1.23
2032	13	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	190,000	7.000%	863,450	1,053,450	944,900	1,998,350	466,922	1.23
2033	14	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	195,000	7.000%	850,150	1,045,150	954,225	1,999,375	465,897	1.23
2034	15	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	210,000	7.000%	836,500	1,046,500	950,350	1,996,850	468,422	1.23
2035	16	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	230,000	7.000%	821,800	1,051,800	943,925	1,995,725	469,547	1.24
2036	17	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	240,000	7.000%	805,700	1,045,700	949,950	1,995,650	469,622	1.24
2037	18	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	255,000	7.000%	788,900	1,043,900	954,050	1,997,950	467,322	1.23
2038	19	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	280,000	7.000%	771,050	1,051,050	944,625	1,995,675	469,597	1.24
2039	20	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	300,000	7.000%	751,450	1,051,450	947,325	1,998,775	466,497	1.23
2040	21	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	320,000	7.000%	730,450	1,050,450	946,075	1,996,525	468,747	1.23
2041	22	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	585,000	7.000%	708,050	1,293,050	705,775	1,998,825	466,447	1.23
2042	23	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	625,000	7.000%	667,100	1,292,100	707,300	1,999,400	465,872	1.23
2043	24	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	665,000	7.000%	623,350	1,288,350	706,550	1,994,900	470,372	1.24
2044	25	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	715,000	7.000%	576,800	1,291,800	703,525	1,995,325	469,947	1.24
2045	26	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	760,000	7.000%	526,750	1,286,750	708,225	1,994,975	470,297	1.24
2046	27	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	1,525,000	7.000%	473,550	1,998,550	-	1,998,550	466,722	1.23
2047	28	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	1,630,000	7.000%	366,800	1,996,800	-	1,996,800	468,472	1.23
2048	29	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	1,745,000	7.000%	252,700	1,997,700	-	1,997,700	467,572	1.23
2049	30	1.25%	1,769,297	17.000	654,668	41,290	2,465,272	1,865,000	7.000%	130,550	1,995,550	-	1,995,550	469,722	1.24
<b>Total</b>			<b>52,282,172</b>		<b>21,958,562</b>	<b>1,197,399</b>	<b>75,438,742</b>	<b>13,735,000</b>		<b>20,882,079</b>	<b>34,617,079</b>	<b>23,469,175</b>	<b>58,086,254</b>	<b>17,352,488</b>	

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Year	Existing D/S				7.00% 2020 Limited Tax GO D/S				Total D/S			
	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S
2010	-	-	-	-	-	-	-	-	-	-	-	-
2011	-	549,431	-65,932	483,499	-	-	-	-	-	549,431	-65,932	483,499
2012	25,000	552,500	-	577,500	-	-	-	-	25,000	552,500	-	577,500
2013	65,000	550,375	-	615,375	-	-	-	-	65,000	550,375	-	615,375
2014	75,000	544,850	-	619,850	-	-	-	-	75,000	544,850	-	619,850
2015	80,000	538,475	-	618,475	-	-	-	-	80,000	538,475	-	618,475
2016	125,000	674,493	-	799,493	-	-	-	-	125,000	674,493	-	799,493
2017	115,000	831,575	-	946,575	-	-	-	-	115,000	831,575	-	946,575
2018	120,000	822,200	-	942,200	-	-	-	-	120,000	822,200	-	942,200
2019	135,000	812,400	-	947,400	-	-	-	-	135,000	812,400	-	947,400
2020	150,000	801,425	-	951,425	-	-	-	-	150,000	801,425	-	951,425
2021	160,000	789,275	-	949,275	125,000	452,375	-	577,375	285,000	1,241,650	-	1,526,650
2022	175,000	776,275	-	951,275	90,000	677,250	-	767,250	265,000	1,453,525	-	1,718,525
2023	185,000	762,100	-	947,100	85,000	924,904	-	1,009,904	270,000	1,687,004	-	1,957,004
2024	205,000	747,075	-	952,075	105,000	940,450	-	1,045,450	310,000	1,687,525	-	1,997,525
2025	220,000	730,450	-	950,450	115,000	933,100	-	1,048,100	335,000	1,663,550	-	1,998,550
2026	240,000	712,550	-	952,550	120,000	925,050	-	1,045,050	360,000	1,637,600	-	1,997,600
2027	255,000	693,050	-	948,050	135,000	916,650	-	1,051,650	390,000	1,609,700	-	1,999,700
2028	280,000	672,275	-	952,275	140,000	907,200	-	1,047,200	420,000	1,579,475	-	1,999,475
2029	300,000	649,475	-	949,475	150,000	897,400	-	1,047,400	450,000	1,546,875	-	1,996,875
2030	325,000	624,975	-	949,975	160,000	886,900	-	1,046,900	485,000	1,511,875	-	1,996,875
2031	350,000	598,450	-	948,450	175,000	875,700	-	1,050,700	525,000	1,474,150	-	1,999,150
2032	375,000	569,900	-	944,900	190,000	863,450	-	1,053,450	565,000	1,433,350	-	1,998,350
2033	415,000	539,225	-	954,225	195,000	850,150	-	1,045,150	610,000	1,389,375	-	1,999,375
2034	445,000	505,350	-	950,350	210,000	836,500	-	1,046,500	655,000	1,341,850	-	1,996,850
2035	475,000	468,925	-	943,925	230,000	821,800	-	1,051,800	705,000	1,290,725	-	1,995,725
2036	520,000	429,950	-	949,950	240,000	805,700	-	1,045,700	760,000	1,235,650	-	1,995,650
2037	565,000	389,050	-	954,050	255,000	788,900	-	1,043,900	820,000	1,177,950	-	1,997,950
2038	600,000	344,625	-	944,625	280,000	771,050	-	1,051,050	880,000	1,115,675	-	1,995,675
2039	650,000	297,325	-	947,325	300,000	751,450	-	1,051,450	950,000	1,048,775	-	1,998,775
2040	700,000	246,075	-	946,075	320,000	730,450	-	1,050,450	1,020,000	976,525	-	1,996,525
2041	515,000	190,775	-	705,775	585,000	708,050	-	1,293,050	1,100,000	898,825	-	1,998,825
2042	550,000	157,300	-	707,300	625,000	667,100	-	1,292,100	1,175,000	824,400	-	1,999,400
2043	585,000	121,550	-	706,550	665,000	623,350	-	1,288,350	1,250,000	744,900	-	1,994,900
2044	620,000	83,525	-	703,525	715,000	576,800	-	1,291,800	1,335,000	660,325	-	1,995,325
2045	665,000	43,225	-	708,225	760,000	526,750	-	1,286,750	1,425,000	569,975	-	1,994,975
2046	-	-	-	-	1,525,000	473,550	-	1,998,550	1,525,000	473,550	-	1,998,550
2047	-	-	-	-	1,630,000	366,800	-	1,996,800	1,630,000	366,800	-	1,996,800
2048	-	-	-	-	1,745,000	252,700	-	1,997,700	1,745,000	252,700	-	1,997,700
2049	-	-	-	-	1,865,000	130,550	-	1,995,550	1,865,000	130,550	-	1,995,550
<b>Totals</b>	<b>11,265,000</b>	<b>18,820,473</b>	<b>-65,932</b>	<b>30,019,542</b>	<b>13,735,000</b>	<b>20,882,079</b>	<b>-</b>	<b>34,617,079</b>	<b>-</b>	<b>-</b>	<b>-65,932</b>	<b>64,636,621</b>

Totals for the Years Starting in 2020 thru Maturity

<b>Totals</b>	<b>10,525,000</b>	<b>12,944,175</b>	<b>-</b>	<b>23,469,175</b>	<b>13,735,000</b>	<b>20,882,079</b>	<b>-</b>	<b>34,617,079</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24,260,000</b>	<b>33,826,254</b>	<b>-</b>	<b>58,086,254</b>
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Interquest North Business Improvement District  
 Limited Tax General Obligation Bond, Series 2020 - Drawdown Bond  
 30 Yr 50 Mill Max Limited Tax GO Revenues & 30 Yr 1.25% PIF Revenues  
 Non Rated Bond @ 7.00% - Annual Payments  
 Optional Call Date 12/1/2029 @ 100 | 50 Mills thru 2022 | 17 Mills after 2022  
 06/11/2020 Preliminary Numbers

Year	7.000% 2020 Limited Tax GO Bond - Draw 1				7.000% 2020 Limited Tax GO Bond - Draw 2				7.000% 2020 Limited Tax GO Bond - Draw 3				7.000% 2020 Limited Tax GO Bond - Total			
	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S
2010				-				-				-				-
2011				-				-				-				-
2012				-				-				-				-
2013				-				-				-				-
2014				-				-				-				-
2015				-				-				-				-
2016				-				-				-				-
2017				-				-				-				-
2018				-				-				-				-
2019				-				-				-				-
2020				-				-				-				-
2021	125,000	452,375	-	577,375				-				-	125,000	452,375	-	577,375
2022	90,000	484,750	-	574,750		192,500		192,500				-	90,000	677,250	-	767,250
2023	65,000	478,450	-	543,450	20,000	210,000		230,000				-	85,000	924,904	-	1,009,904
2024	60,000	473,900	-	533,900	20,000	208,600		228,600	25,000	257,950		282,950	105,000	940,450	-	1,045,450
2025	65,000	469,700	-	534,700	25,000	207,200		232,200	25,000	256,200		281,200	115,000	933,100	-	1,048,100
2026	75,000	465,150	-	540,150	20,000	205,450		225,450	25,000	254,450		279,450	120,000	925,050	-	1,045,050
2027	75,000	459,900	-	534,900	25,000	204,050		229,050	35,000	252,700		287,700	135,000	916,650	-	1,051,650
2028	80,000	454,650	-	534,650	25,000	202,300		227,300	35,000	250,250		285,250	140,000	907,200	-	1,047,200
2029	90,000	449,050	-	539,050	25,000	200,550		225,550	35,000	247,800		282,800	150,000	897,400	-	1,047,400
2030	95,000	442,750	-	537,750	30,000	198,800		228,800	35,000	245,350		280,350	160,000	886,900	-	1,046,900
2031	100,000	436,100	-	536,100	30,000	196,700		226,700	45,000	242,900		287,900	175,000	875,700	-	1,050,700
2032	105,000	429,100	-	534,100	40,000	194,600		234,600	45,000	239,750		284,750	190,000	863,450	-	1,053,450
2033	110,000	421,750	-	531,750	35,000	191,800		226,800	50,000	236,600		286,600	195,000	850,150	-	1,045,150
2034	115,000	414,050	-	529,050	45,000	189,350		234,350	50,000	233,100		283,100	210,000	836,500	-	1,046,500
2035	130,000	406,000	-	536,000	45,000	186,200		231,200	55,000	229,600		284,600	230,000	821,800	-	1,051,800
2036	135,000	396,900	-	531,900	50,000	183,050		233,050	55,000	225,750		280,750	240,000	805,700	-	1,045,700
2037	145,000	387,450	-	532,450	45,000	179,550		224,550	65,000	221,900		286,900	255,000	788,900	-	1,043,900
2038	155,000	377,300	-	532,300	60,000	176,400		236,400	65,000	217,350		282,350	280,000	771,050	-	1,051,050
2039	170,000	366,450	-	536,450	55,000	172,200		227,200	75,000	212,800		287,800	300,000	751,450	-	1,051,450
2040	180,000	354,550	-	534,550	65,000	168,350		233,350	75,000	207,550		282,550	320,000	730,450	-	1,050,450
2041	300,000	341,950		641,950	140,000	163,800		303,800	145,000	202,300		347,300	585,000	708,050	-	1,293,050
2042	320,000	320,950		640,950	150,000	154,000		304,000	155,000	192,150		347,150	625,000	667,100	-	1,292,100
2043	305,000	298,550		603,550	165,000	143,500		308,500	195,000	181,300		376,300	665,000	623,350	-	1,288,350
2044	400,000	277,200		677,200	145,000	131,950		276,950	170,000	167,650		337,650	715,000	576,800	-	1,291,800
2045	390,000	249,200		639,200	150,000	121,800		271,800	220,000	155,750		375,750	760,000	526,750	-	1,286,750
2046	705,000	221,900		926,900	370,000	111,300		481,300	450,000	140,350		590,350	1,525,000	473,550	-	1,998,550
2047	755,000	172,550		927,550	390,000	85,400		475,400	485,000	108,850		593,850	1,630,000	366,800	-	1,996,800
2048	845,000	119,700		964,700	385,000	58,100		443,100	515,000	74,900		589,900	1,745,000	252,700	-	1,997,700
2049	865,000	60,550		925,550	445,000	31,150		476,150	555,000	38,850		593,850	1,865,000	130,550	-	1,995,550
<b>Totals</b>	<b>7,050,000</b>	<b>10,682,875</b>	<b>-</b>	<b>17,732,875</b>	<b>3,000,000</b>	<b>4,668,650</b>	<b>-</b>	<b>7,668,650</b>	<b>3,685,000</b>	<b>5,530,554</b>	<b>-</b>	<b>9,215,554</b>	<b>13,735,000</b>	<b>20,882,079</b>	<b>-</b>	<b>34,617,079</b>

Totals for the Years Starting in 2020 thru Maturity

<b>Totals</b>	<b>7,050,000</b>	<b>10,682,875</b>	<b>-</b>	<b>17,732,875</b>	<b>3,000,000</b>	<b>4,668,650</b>	<b>-</b>	<b>7,668,650</b>	<b>3,685,000</b>	<b>5,530,554</b>	<b>-</b>	<b>9,215,554</b>	<b>13,735,000</b>	<b>20,882,079</b>	<b>-</b>	<b>34,617,079</b>
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Interquest North Business Improvement District  
 Limited Tax General Obligation Bond, Series 2020 - Drawdown Bond  
 30 Yr 50 Mill Max Limited Tax GO Revenues & 30 Yr 1.25% PIF Revenues  
 Non Rated Bond @ 7.00% - Annual Payments  
 Optional Call Date 12/1/2029 @ 100 | 50 Mills thru 2022 | 17 Mills after 2022  
 06/11/2020 Preliminary Numbers

Year	8.500% 2010 Limited Tax GO Bond				6.500% 2016 Limited Tax GO Bond								Total Existing Debt Service			
	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S	Principal	Interest	CAPI	D/S
2010	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2011	-	549,431	-65,932	483,499	-	-	-	-	-	-	-	-	-	549,431	-65,932	483,499
2012	25,000	552,500	-	577,500	-	-	-	-	-	-	-	-	25,000	552,500	-	577,500
2013	65,000	550,375	-	615,375	-	-	-	-	-	-	-	-	65,000	550,375	-	615,375
2014	75,000	544,850	-	619,850	-	-	-	-	-	-	-	-	75,000	544,850	-	619,850
2015	80,000	538,475	-	618,475	-	-	-	-	-	-	-	-	80,000	538,475	-	618,475
2016	85,000	531,675	-	616,675	40,000	142,818	-	182,818	-	-	-	-	125,000	674,493	-	799,493
2017	95,000	524,450	-	619,450	20,000	307,125	-	327,125	-	-	-	-	115,000	831,575	-	946,575
2018	100,000	516,375	-	616,375	20,000	305,825	-	325,825	-	-	-	-	120,000	822,200	-	942,200
2019	110,000	507,875	-	617,875	25,000	304,525	-	329,525	-	-	-	-	135,000	812,400	-	947,400
2020	120,000	498,525	-	618,525	30,000	302,900	-	332,900	-	-	-	-	150,000	801,425	-	951,425
2021	130,000	488,325	-	618,325	30,000	300,950	-	330,950	-	-	-	-	160,000	789,275	-	949,275
2022	140,000	477,275	-	617,275	35,000	299,000	-	334,000	-	-	-	-	175,000	776,275	-	951,275
2023	150,000	465,375	-	615,375	35,000	296,725	-	331,725	-	-	-	-	185,000	762,100	-	947,100
2024	165,000	452,625	-	617,625	40,000	294,450	-	334,450	-	-	-	-	205,000	747,075	-	952,075
2025	180,000	438,600	-	618,600	40,000	291,850	-	331,850	-	-	-	-	220,000	730,450	-	950,450
2026	195,000	423,300	-	618,300	45,000	289,250	-	334,250	-	-	-	-	240,000	712,550	-	952,550
2027	210,000	406,725	-	616,725	45,000	286,325	-	331,325	-	-	-	-	255,000	693,050	-	948,050
2028	230,000	388,875	-	618,875	50,000	283,400	-	333,400	-	-	-	-	280,000	672,275	-	952,275
2029	250,000	369,325	-	619,325	50,000	280,150	-	330,150	-	-	-	-	300,000	649,475	-	949,475
2030	270,000	348,075	-	618,075	55,000	276,900	-	331,900	-	-	-	-	325,000	624,975	-	949,975
2031	290,000	325,125	-	615,125	60,000	273,325	-	333,325	-	-	-	-	350,000	598,450	-	948,450
2032	315,000	300,475	-	615,475	60,000	269,425	-	329,425	-	-	-	-	375,000	569,900	-	944,900
2033	345,000	273,700	-	618,700	70,000	265,525	-	335,525	-	-	-	-	415,000	539,225	-	954,225
2034	375,000	244,375	-	619,375	70,000	260,975	-	330,975	-	-	-	-	445,000	505,350	-	950,350
2035	405,000	212,500	-	617,500	70,000	256,425	-	326,425	-	-	-	-	475,000	468,925	-	943,925
2036	355,000	178,075	-	533,075	165,000	251,875	-	416,875	-	-	-	-	520,000	429,950	-	949,950
2037	385,000	147,900	-	532,900	180,000	241,150	-	421,150	-	-	-	-	565,000	389,050	-	954,050
2038	415,000	115,175	-	530,175	185,000	229,450	-	414,450	-	-	-	-	600,000	344,625	-	944,625
2039	450,000	79,900	-	529,900	200,000	217,425	-	417,425	-	-	-	-	650,000	297,325	-	947,325
2040	490,000	41,650	-	531,650	210,000	204,425	-	414,425	-	-	-	-	700,000	246,075	-	946,075
2041	-	-	-	-	515,000	190,775	-	705,775	-	-	-	-	515,000	190,775	-	705,775
2042	-	-	-	-	550,000	157,300	-	707,300	-	-	-	-	550,000	157,300	-	707,300
2043	-	-	-	-	585,000	121,550	-	706,550	-	-	-	-	585,000	121,550	-	706,550
2044	-	-	-	-	620,000	83,525	-	703,525	-	-	-	-	620,000	83,525	-	703,525
2045	-	-	-	-	665,000	43,225	-	708,225	-	-	-	-	665,000	43,225	-	708,225
2046	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2047	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2048	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2049	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Totals</b>	<b>6,500,000</b>	<b>11,491,906</b>	<b>-65,932</b>	<b>17,925,974</b>	<b>4,765,000</b>	<b>7,328,568</b>	<b>-</b>	<b>12,093,568</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>11,265,000</b>	<b>18,820,473</b>	<b>-65,932</b>	<b>30,019,542</b>
<b>Totals for the Years Starting in 2020 thru Maturity</b>																
<b>Totals</b>	<b>5,865,000</b>	<b>6,675,900</b>	<b>-</b>	<b>12,540,900</b>	<b>4,660,000</b>	<b>6,268,275</b>	<b>-</b>	<b>10,928,275</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,525,000</b>	<b>12,944,175</b>	<b>-</b>	<b>23,469,175</b>