

Recent Non-Rated Special District Bond Issues & Corporate Debt Offerings

Non-Rated Commercial Districts with Sales Tax/PIF Revenues					
Date	Issuer	Issue Size	Maturity	Term	Rate
NONE SINCE COVID-19					

Non-Rated Commercial Districts with Property Tax Only Revenues					
Date	Issuer	Issue Size	Maturity	Term	Rate
Mar-2020	City Center West Commercial Metro Dist	7,995,000	2049	29	7.00%

Non-Rated Residential Districts					
Date	Issuer	Issue Size	Maturity	Term	Rate
Apr-2020	Indy Oak TOD Metro Dist	3,220,000	2050	30	5.75%
Apr-2020	Mayfield Metro Dist	7,135,000	2050	30	5.75%
May-2020	Waterstone Metro Dist	15,680,000	2049	29	6.00%
May-2020	Bennett Crossing Metro Dist	12,320,000	2049	29	6.13%
May-2020	Timberleaf Metro Dist	6,920,000	2050	30	5.75%
May-2020	Home Place Metropolitan District	7,030,000	2050	30	5.75%

Recent Corporate Debt Transactions (NYSE, NASDAQ)	Amount	Credit Ratings	Rate	Term
American Equity Investment Life Holding Company	\$300,000,000	BB/BB	6.625%	30 Years
Sirius XM Radio Inc.	\$1,500,000,000	Ba3/BB	4.125%	10 Years
Athene Holding Ltd.	\$600,000,000	BBB-/BBB-	6.375%	30 Years
Meritor, Inc.	\$300,000,000	BB-/B1	6.250%	5 Years
Service Properties Trust	\$800,000,000	Baa3/BB+	7.500%	5 Years
Core & Main	\$250,000,000	CCC+/Caa2	6.407%	5 Years
Regions Financial Corporation	\$350,000,000	Ba1/BB+/BB	5.750%	5 Years
Ally Financial Inc.	\$800,000,000	BBB-/BBB-	3.300%	3 Years
American Tower Corporation	\$750,000,000	Baa3/BBB-/BBB+	3.100%	30 Years