

Table of Schedules

Assumptions	BID: Commercial Development, TIF, PIF
Preliminary as of 05/07/2019	<u>Revenue Included</u>

50 TIF Mill Debt Service Levy (Commercial)
 1.75% TIF until 2020 then 1.5% for 20 Years
 2.5% PIF

5.500% Rate Series 2019A
 7.750% Rate Series 2019B

Assumes 98.50% of Revenue Available for Debt Service

Issue	Term	Repayment Source	Par Amount	Project Fund Proceeds at Close
Series 2019A	30 Year Term	BID	\$17,705,000	\$15,408,772
Series 2019B	30 Year Term	BID	\$2,955,000	\$2,889,221
Total			\$20,660,000	\$18,297,993

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Series 2019A&B	BID
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**Creekwalk Marketplace BID
Colorado Springs Colorado**

**Creekwalk Marketplace BID
Colorado Springs Colorado**

Schedule of Revenue & Debt Service

**Schedule of Revenue & Debt Service
Continued**

Collection Year	Commercial Assessed Value and Bond Levy Revenue							TIF & PIF Revenue Available for Debt Service				
	Creekwalk Assessed Value	Combined Assessed Value	BID Service Levy	Incremental BID Property Tax	Incremental Ad Valorem TIF -Creekwalk	Incremental Ad Valorem TIF- Other.	S.O. Tax	Commercial A.V. Revenue for DS	Creekwalk TIF Revenue	Other TIF Revenue	Combined PIF Revenue	Annual TIF & PIF Revenue for DS
(1)	(2)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)
	2.00% Bi-Annual Growth Rate			98.5% Net of Collection Fees	\$1,072,731 Base	\$32,200 Base	7.00%					
2018	1,072,731	1,072,731	50,000	52,832	24,409	2,153	3,698	58,683	-	26,670	-	26,670
2019	1,072,731	1,072,731	50,000	52,832	48,818	5,024	3,698	61,554	-	27,203	48,240	75,443
2020	1,393,199	1,393,199	50,000	68,615	65,091	9,975	5,501	84,092	104,012	27,747	222,566	354,326
2021	2,700,000	2,700,000	50,000	132,975	66,393	10,175	10,020	153,170	424,370	24,259	757,480	1,206,109
2022	2,754,000	2,754,000	50,000	135,635	66,393	10,175	10,207	156,016	432,857	24,744	772,630	1,230,232
2023	2,754,000	2,754,000	50,000	135,635	67,720	10,378	10,221	156,234	441,515	25,239	788,082	1,254,836
2024	2,809,080	2,809,080	50,000	138,347	67,720	10,378	10,411	159,136	450,345	25,744	803,844	1,279,933
2025	2,809,080	2,809,080	50,000	138,347	69,075	10,586	10,425	159,358	459,352	26,259	819,921	1,305,532
2026	2,865,262	2,865,262	50,000	141,114	69,075	10,586	10,619	162,319	468,539	26,784	836,319	1,331,642
2027	2,865,262	2,865,262	50,000	141,114	70,456	10,798	10,634	162,546	477,910	27,320	853,046	1,358,275
2028	2,922,567	2,922,567	50,000	143,936	70,456	10,798	10,831	165,565	487,468	27,866	870,107	1,385,441
2029	2,922,567	2,922,567	50,000	143,936	71,865	11,014	10,846	165,796	497,217	28,424	887,509	1,413,150
2030	2,981,018	2,981,018	50,000	146,815	71,865	11,014	11,048	168,877	507,161	28,992	905,259	1,441,412
2031	2,981,018	2,981,018	50,000	146,815	73,303	11,234	11,063	169,112	517,305	29,572	923,364	1,470,240
2032	3,040,639	3,040,639	50,000	149,751	73,303	11,234	11,269	172,254	527,651	30,163	941,831	1,499,645
2033	3,040,639	3,040,639	50,000	149,751	74,769	11,459	11,285	172,495	538,204	30,767	960,668	1,529,638
2034	3,101,451	3,101,451	50,000	152,746	74,769	11,459	11,494	175,699	548,968	31,382	979,881	1,560,231
2035	3,101,451	3,101,451	50,000	152,746	76,264	11,688	11,510	175,945	559,947	32,010	999,479	1,591,436
2036	3,163,480	3,163,480	50,000	155,801	76,264	11,688	11,724	179,213	571,146	32,650	1,019,469	1,623,265
2037	3,163,480	3,163,480	50,000	155,801	77,789	11,921	11,741	179,463	582,569	33,303	1,039,858	1,655,730
2038	3,226,750	3,226,750	50,000	158,917	77,789	11,921	11,959	182,798	594,220	33,969	1,060,655	1,688,844
2039	3,226,750	3,226,750	50,000	158,917	79,345	12,160	11,975	183,053	606,105	34,648	1,081,868	1,722,621
2040	3,291,285	3,291,285	50,000	162,096	79,345	12,160	12,198	186,454	618,227	35,341	1,103,506	1,757,074
2041	3,291,285	3,291,285	50,000	162,096			11,347	173,442	-	-	1,125,576	1,125,576
2042	3,357,111	3,357,111	50,000	165,338			11,574	176,911	-	-	1,148,087	1,148,087
2043	3,357,111	3,357,111	50,000	165,338			11,574	176,911	-	-	1,171,049	1,171,049
2044	3,424,253	3,424,253	50,000	168,644			11,805	180,450	-	-	1,194,470	1,194,470
2045	3,424,253	3,424,253	50,000	168,644			11,805	180,450	-	-	1,218,359	1,218,359
2046	3,492,738	3,492,738	50,000	172,017			12,041	184,059	-	-	1,242,727	1,242,727
2047	3,492,738	3,492,738	50,000	172,017			12,041	184,059	-	-	1,267,581	1,267,581
2048	3,562,593	3,562,593	50,000	175,458			12,282	187,740	-	-	1,292,933	1,292,933
				4,465,031	1,592,278	239,975	328,848	5,033,854				39,422,507

5/31/2013
 CMBID 10/31/2013
 Cashflow 0.41666667

BID: Commercial Development, TIF, PIF

TOTAL	Earnings on Cumulative Surplus 2.50%	Total Revenue Available for Debt Service	Comm		Annual Surplus/ Deficit	Debt Service Coverage	Cumulative Surplus/ Deficit	Unrestricted Surplus
			Series 2019A	Net Debt Service				
Revenue for Debt Service			Debt Service	Debt Service				
(19)	(19)	(20)	(21)	(23)	(24)	(25)	(26)	(27)
					-			
85,353	-	85,353			85,353		85,353	
136,997	2,134	139,131	101,355	101,355	37,776	137%	123,129	-
438,417	3,078	441,496	370,136	370,136	71,360	119%	194,489	-
1,359,280	4,862	1,364,142	1,059,401	1,059,401	304,741	129%	499,230	-
1,386,248	12,481	1,398,729	1,083,626	1,083,626	315,103	129%	814,333	-
1,411,070	20,358	1,431,428	1,111,201	1,111,201	320,227	129%	1,000,000	134,560
1,439,069	25,000	1,464,069	1,136,851	1,136,851	327,218	129%	1,000,000	327,218
1,464,890	25,000	1,489,890	1,155,576	1,155,576	334,314	129%	1,000,000	334,314
1,493,961	25,000	1,518,961	1,177,651	1,177,651	341,310	129%	1,000,000	341,310
1,520,821	25,000	1,545,821	1,202,801	1,202,801	343,020	129%	1,000,000	343,020
1,551,006	25,000	1,576,006	1,225,751	1,225,751	350,255	129%	1,000,000	350,255
1,578,946	25,000	1,603,946	1,246,501	1,246,501	357,445	129%	1,000,000	357,445
1,610,289	25,000	1,635,289	1,270,051	1,270,051	365,238	129%	1,000,000	365,238
1,639,353	25,000	1,664,353	1,291,126	1,291,126	373,227	129%	1,000,000	373,227
1,671,899	25,000	1,696,899	1,319,726	1,319,726	377,173	129%	1,000,000	377,173
1,702,133	25,000	1,727,133	1,340,301	1,340,301	386,832	129%	1,000,000	386,832
1,735,930	25,000	1,760,930	1,368,126	1,368,126	392,804	129%	1,000,000	392,804
1,767,380	25,000	1,792,380	1,392,651	1,392,651	399,729	129%	1,000,000	399,729
1,802,478	25,000	1,827,478	1,418,876	1,418,876	408,602	129%	1,000,000	408,602
1,835,193	25,000	1,860,193	1,446,526	1,446,526	413,667	129%	1,000,000	413,667
1,871,642	25,000	1,896,642	1,475,326	1,475,326	421,316	129%	1,000,000	421,316
1,905,674	25,000	1,930,674	1,500,001	1,500,001	430,673	129%	1,000,000	430,673
1,943,528	25,000	1,968,528	1,530,551	1,530,551	437,977	129%	1,000,000	437,977
1,299,018	25,000	1,324,018	1,026,426	1,026,426	297,593	129%	1,000,000	297,593
1,324,998	25,000	1,349,998	1,046,776	1,046,776	303,222	129%	1,000,000	303,222
1,347,960	25,000	1,372,960	1,064,101	1,064,101	308,859	129%	1,000,000	308,859
1,374,920	25,000	1,399,920	1,088,401	1,088,401	311,519	129%	1,000,000	311,519
1,398,809	25,000	1,423,809	1,104,126	1,104,126	319,683	129%	1,000,000	319,683
1,426,786	25,000	1,451,786	1,126,551	1,126,551	325,235	129%	1,000,000	325,235
1,451,640	25,000	1,476,640	1,145,126	1,145,126	331,514	129%	1,000,000	331,514
1,480,673	25,000	1,505,673	1,204,888	1,204,888	300,784	125%	0	1,300,784
44,456,360	667,913	45,124,274	33,825,616	35,030,505	10,093,769			

Creekwalk Marketplace BID
Colorado Springs Colorado

Subordinate Debt

	Funds Available	7.75% Accrued Interest	Principal Paid	Interest Paid	Unpaid Interest	Total Paid	Principal Balance
3/28/2019							2,955,000
12/15/2019	-	163,489	-	-	163,489	-	2,955,000
12/14/2020	-	241,683	-	-	405,172	-	2,955,000
12/15/2021	-	260,413	-	-	665,586	-	2,955,000
12/15/2022	-	280,595	-	-	946,181	-	2,955,000
12/15/2023	134,560	302,342	-	134,560	1,113,963	134,560	2,955,000
12/14/2024	327,218	315,345	-	327,218	1,102,090	327,218	2,955,000
12/15/2025	334,314	314,424	-	334,314	1,082,200	334,314	2,955,000
12/15/2026	341,310	312,883	-	341,310	1,053,773	341,310	2,955,000
12/15/2027	343,020	310,680	-	343,020	1,021,433	343,020	2,955,000
12/14/2028	350,255	308,174	-	350,255	979,351	350,255	2,955,000
12/15/2029	357,445	304,912	-	357,445	926,818	357,445	2,955,000
12/15/2030	365,238	300,841	-	365,238	862,421	365,238	2,955,000
12/15/2031	373,227	295,850	-	373,227	785,044	373,227	2,955,000
12/14/2032	377,173	289,853	-	377,173	697,724	377,173	2,955,000
12/15/2033	386,832	283,086	-	386,832	593,978	386,832	2,955,000
12/15/2034	392,804	275,046	-	392,804	476,220	392,804	2,955,000
12/15/2035	399,729	265,920	-	399,729	342,410	399,729	2,955,000
12/14/2036	408,602	255,549	-	408,602	189,357	408,602	2,955,000
12/14/2037	413,667	243,688	-	413,667	19,377	413,667	2,955,000
12/15/2038	421,316	230,514	171,000	249,891	-	420,891	2,784,000
12/15/2039	430,673	215,760	214,000	215,760	-	429,760	2,570,000
12/14/2040	437,977	199,175	238,000	199,175	-	437,175	2,332,000
12/14/2041	297,593	180,730	116,000	180,730	-	296,730	2,216,000
12/15/2042	303,222	171,740	131,000	171,740	-	302,740	2,085,000
12/15/2043	308,859	161,588	147,000	161,588	-	308,588	1,938,000
12/14/2044	311,519	150,195	161,000	150,195	-	311,195	1,777,000
12/14/2045	319,683	137,718	181,000	137,718	-	318,718	1,596,000
12/15/2046	325,235	123,690	201,000	123,690	-	324,690	1,395,000
12/15/2047	331,514	108,113	223,000	108,113	-	331,113	1,172,000
12/14/2048	1,300,784	90,830	1,172,000	90,830	-	1,262,830	-
		7,094,825	2,955,000	7,094,825		10,049,825	

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado
Limited Tax General Obligation Bonds
Series 2019A&B

Total Issue Sources And Uses

Dated 03/28/2019 | Delivered 03/28/2019

	Senior	Subordinate	Issue Summary
Sources Of Funds			
Par Amount of Bonds.....	\$17,705,000.00	\$2,955,000.00	\$20,660,000.00
Total Sources.....	\$17,705,000.00	\$2,955,000.00	\$20,660,000.00
Uses Of Funds			
Total Underwriter's Discount (1.500%).....	265,575.00	44,325.00	309,900.00
Costs of Issuance.....	128,545.50	21,454.50	150,000.00
Deposit to Debt Service Reserve Fund (DSRF).....	774,962.50	-	774,962.50
Deposit to Capitalized Interest (CIF) Fund.....	1,127,144.57	-	1,127,144.57
Deposit to Project Construction Fund.....	15,408,772.43	2,889,220.50	18,297,992.93
Total Uses.....	\$17,705,000.00	\$2,955,000.00	\$20,660,000.00

Series 2019 Bonds 5.7.201 | Issue Summary | 5/7/2019 | 10:20 AM

George K. Baum & Company
 Public Finance

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019A&B

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I
12/01/2019	-	-	811,881.57	811,881.57
12/01/2020	-	-	1,202,787.50	1,202,787.50
12/01/2021	105,000.00	5.500%	1,202,787.50	1,307,787.50
12/01/2022	135,000.00	5.500%	1,197,012.50	1,332,012.50
12/01/2023	170,000.00	5.500%	1,189,587.50	1,359,587.50
12/01/2024	205,000.00	5.500%	1,180,237.50	1,385,237.50
12/01/2025	235,000.00	5.500%	1,168,962.50	1,403,962.50
12/01/2026	270,000.00	5.500%	1,156,037.50	1,426,037.50
12/01/2027	310,000.00	5.500%	1,141,187.50	1,451,187.50
12/01/2028	350,000.00	5.500%	1,124,137.50	1,474,137.50
12/01/2029	390,000.00	5.500%	1,104,887.50	1,494,887.50
12/01/2030	435,000.00	5.500%	1,083,437.50	1,518,437.50
12/01/2031	480,000.00	5.500%	1,059,512.50	1,539,512.50
12/01/2032	535,000.00	5.500%	1,033,112.50	1,568,112.50
12/01/2033	585,000.00	5.500%	1,003,687.50	1,588,687.50
12/01/2034	645,000.00	5.500%	971,512.50	1,616,512.50
12/01/2035	705,000.00	5.500%	936,037.50	1,641,037.50
12/01/2036	770,000.00	5.500%	897,262.50	1,667,262.50
12/01/2037	840,000.00	5.500%	854,912.50	1,694,912.50
12/01/2038	915,000.00	5.500%	808,712.50	1,723,712.50
12/01/2039	990,000.00	5.500%	758,387.50	1,748,387.50
12/01/2040	1,075,000.00	5.500%	703,937.50	1,778,937.50
12/01/2041	630,000.00	5.500%	644,812.50	1,274,812.50
12/01/2042	685,000.00	5.500%	610,162.50	1,295,162.50
12/01/2043	740,000.00	5.500%	572,487.50	1,312,487.50
12/01/2044	805,000.00	5.500%	531,787.50	1,336,787.50
12/01/2045	865,000.00	5.500%	487,512.50	1,352,512.50
12/01/2046	935,000.00	5.500%	439,937.50	1,374,937.50
12/01/2047	1,005,000.00	5.500%	388,512.50	1,393,512.50
12/01/2048	4,850,000.00	6.871%	333,237.50	5,183,237.50
Total	\$20,660,000.00	-	\$26,598,469.07	\$47,258,469.07

Series 2019 Bonds 5.7.201 | Issue Summary | 5/7/2019 | 10:20 AM

George K. Baum & Company
Public Finance

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019A&B

Debt Service Schedule

Part 2 of 2

Yield Statistics

Bond Year Dollars.....	\$447,735.50
Average Life.....	21.672 Years
Average Coupon.....	5.9406657%
Net Interest Cost (NIC).....	6.0098806%
True Interest Cost (TIC).....	6.0145017%
Bond Yield for Arbitrage Purposes.....	5.8854120%
All Inclusive Cost (AIC).....	6.0780662%

IRS Form 8038

Net Interest Cost.....	5.9406657%
Weighted Average Maturity.....	21.672 Years

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019A&B

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
12/01/2048	Term 1 Coupon	5.500%	5.499%	17,705,000.00	100.000%	17,705,000.00
12/01/2048	Term 2 Coupon	7.750%	7.749%	2,955,000.00	100.000%	2,955,000.00
Total	-	-	-	\$20,660,000.00	-	\$20,660,000.00

Bid Information

Par Amount of Bonds.....	\$20,660,000.00
Gross Production.....	\$20,660,000.00
Total Underwriter's Discount (1.500%).....	\$(309,900.00)
Bid (98.500%).....	20,350,100.00
Total Purchase Price.....	\$20,350,100.00
Bond Year Dollars.....	\$447,735.50
Average Life.....	21.672 Years
Average Coupon.....	5.9406657%
Net Interest Cost (NIC).....	6.0098806%
True Interest Cost (TIC).....	6.0145017%

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019 Senior Bonds

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I
12/01/2019	-	-	657,298.13	657,298.13
12/01/2020	-	-	973,775.00	973,775.00
12/01/2021	105,000.00	5.500%	973,775.00	1,078,775.00
12/01/2022	135,000.00	5.500%	968,000.00	1,103,000.00
12/01/2023	170,000.00	5.500%	960,575.00	1,130,575.00
12/01/2024	205,000.00	5.500%	951,225.00	1,156,225.00
12/01/2025	235,000.00	5.500%	939,950.00	1,174,950.00
12/01/2026	270,000.00	5.500%	927,025.00	1,197,025.00
12/01/2027	310,000.00	5.500%	912,175.00	1,222,175.00
12/01/2028	350,000.00	5.500%	895,125.00	1,245,125.00
12/01/2029	390,000.00	5.500%	875,875.00	1,265,875.00
12/01/2030	435,000.00	5.500%	854,425.00	1,289,425.00
12/01/2031	480,000.00	5.500%	830,500.00	1,310,500.00
12/01/2032	535,000.00	5.500%	804,100.00	1,339,100.00
12/01/2033	585,000.00	5.500%	774,675.00	1,359,675.00
12/01/2034	645,000.00	5.500%	742,500.00	1,387,500.00
12/01/2035	705,000.00	5.500%	707,025.00	1,412,025.00
12/01/2036	770,000.00	5.500%	668,250.00	1,438,250.00
12/01/2037	840,000.00	5.500%	625,900.00	1,465,900.00
12/01/2038	915,000.00	5.500%	579,700.00	1,494,700.00
12/01/2039	990,000.00	5.500%	529,375.00	1,519,375.00
12/01/2040	1,075,000.00	5.500%	474,925.00	1,549,925.00
12/01/2041	630,000.00	5.500%	415,800.00	1,045,800.00
12/01/2042	685,000.00	5.500%	381,150.00	1,066,150.00
12/01/2043	740,000.00	5.500%	343,475.00	1,083,475.00
12/01/2044	805,000.00	5.500%	302,775.00	1,107,775.00
12/01/2045	865,000.00	5.500%	258,500.00	1,123,500.00
12/01/2046	935,000.00	5.500%	210,925.00	1,145,925.00
12/01/2047	1,005,000.00	5.500%	159,500.00	1,164,500.00
12/01/2048	1,895,000.00	5.500%	104,225.00	1,999,225.00
Total	\$17,705,000.00	-	\$19,802,523.13	\$37,507,523.13

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George K. Baum & Company
Public Finance

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019 Senior Bonds

Debt Service Schedule

Part 2 of 2

Yield Statistics

Bond Year Dollars.....	\$360,045.88
Average Life.....	20.336 Years
Average Coupon.....	5.5000000%
Net Interest Cost (NIC).....	5.5737614%
True Interest Cost (TIC).....	5.6306778%
Bond Yield for Arbitrage Purposes.....	5.8854120%
All Inclusive Cost (AIC).....	5.6946480%

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Net Interest Cost.....	5.5000000%
Weighted Average Maturity.....	20.336 Years

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019 Senior Bonds

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	DSR	CIF	Net New D/S
12/01/2019	-	-	657,298.13	657,298.13	(13,063.81)	(542,879.57)	101,354.75
12/01/2020	-	-	973,775.00	973,775.00	(19,374.06)	(584,265.00)	370,135.94
12/01/2021	105,000.00	5.500%	973,775.00	1,078,775.00	(19,374.06)	-	1,059,400.94
12/01/2022	135,000.00	5.500%	968,000.00	1,103,000.00	(19,374.06)	-	1,083,625.94
12/01/2023	170,000.00	5.500%	960,575.00	1,130,575.00	(19,374.06)	-	1,111,200.94
12/01/2024	205,000.00	5.500%	951,225.00	1,156,225.00	(19,374.06)	-	1,136,850.94
12/01/2025	235,000.00	5.500%	939,950.00	1,174,950.00	(19,374.06)	-	1,155,575.94
12/01/2026	270,000.00	5.500%	927,025.00	1,197,025.00	(19,374.06)	-	1,177,650.94
12/01/2027	310,000.00	5.500%	912,175.00	1,222,175.00	(19,374.06)	-	1,202,800.94
12/01/2028	350,000.00	5.500%	895,125.00	1,245,125.00	(19,374.06)	-	1,225,750.94
12/01/2029	390,000.00	5.500%	875,875.00	1,265,875.00	(19,374.06)	-	1,246,500.94
12/01/2030	435,000.00	5.500%	854,425.00	1,289,425.00	(19,374.06)	-	1,270,050.94
12/01/2031	480,000.00	5.500%	830,500.00	1,310,500.00	(19,374.06)	-	1,291,125.94
12/01/2032	535,000.00	5.500%	804,100.00	1,339,100.00	(19,374.06)	-	1,319,725.94
12/01/2033	585,000.00	5.500%	774,675.00	1,359,675.00	(19,374.06)	-	1,340,300.94
12/01/2034	645,000.00	5.500%	742,500.00	1,387,500.00	(19,374.06)	-	1,368,125.94
12/01/2035	705,000.00	5.500%	707,025.00	1,412,025.00	(19,374.06)	-	1,392,650.94
12/01/2036	770,000.00	5.500%	668,250.00	1,438,250.00	(19,374.06)	-	1,418,875.94
12/01/2037	840,000.00	5.500%	625,900.00	1,465,900.00	(19,374.06)	-	1,446,525.94
12/01/2038	915,000.00	5.500%	579,700.00	1,494,700.00	(19,374.06)	-	1,475,325.94
12/01/2039	990,000.00	5.500%	529,375.00	1,519,375.00	(19,374.06)	-	1,500,000.94
12/01/2040	1,075,000.00	5.500%	474,925.00	1,549,925.00	(19,374.06)	-	1,530,550.94
12/01/2041	630,000.00	5.500%	415,800.00	1,045,800.00	(19,374.06)	-	1,026,425.94
12/01/2042	685,000.00	5.500%	381,150.00	1,066,150.00	(19,374.06)	-	1,046,775.94
12/01/2043	740,000.00	5.500%	343,475.00	1,083,475.00	(19,374.06)	-	1,064,100.94
12/01/2044	805,000.00	5.500%	302,775.00	1,107,775.00	(19,374.06)	-	1,088,400.94
12/01/2045	865,000.00	5.500%	258,500.00	1,123,500.00	(19,374.06)	-	1,104,125.94
12/01/2046	935,000.00	5.500%	210,925.00	1,145,925.00	(19,374.06)	-	1,126,550.94
12/01/2047	1,005,000.00	5.500%	159,500.00	1,164,500.00	(19,374.06)	-	1,145,125.94
12/01/2048	1,895,000.00	5.500%	104,225.00	1,999,225.00	(794,336.56)	-	1,204,888.44
Total	\$17,705,000.00	-	\$19,802,523.13	\$37,507,523.13	(1,349,874.05)	(1,127,144.57)	\$35,030,504.51

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Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019 Subordinate

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I
12/01/2019	-	-	154,583.44	154,583.44
12/01/2020	-	-	229,012.50	229,012.50
12/01/2021	-	-	229,012.50	229,012.50
12/01/2022	-	-	229,012.50	229,012.50
12/01/2023	-	-	229,012.50	229,012.50
12/01/2024	-	-	229,012.50	229,012.50
12/01/2025	-	-	229,012.50	229,012.50
12/01/2026	-	-	229,012.50	229,012.50
12/01/2027	-	-	229,012.50	229,012.50
12/01/2028	-	-	229,012.50	229,012.50
12/01/2029	-	-	229,012.50	229,012.50
12/01/2030	-	-	229,012.50	229,012.50
12/01/2031	-	-	229,012.50	229,012.50
12/01/2032	-	-	229,012.50	229,012.50
12/01/2033	-	-	229,012.50	229,012.50
12/01/2034	-	-	229,012.50	229,012.50
12/01/2035	-	-	229,012.50	229,012.50
12/01/2036	-	-	229,012.50	229,012.50
12/01/2037	-	-	229,012.50	229,012.50
12/01/2038	-	-	229,012.50	229,012.50
12/01/2039	-	-	229,012.50	229,012.50
12/01/2040	-	-	229,012.50	229,012.50
12/01/2041	-	-	229,012.50	229,012.50
12/01/2042	-	-	229,012.50	229,012.50
12/01/2043	-	-	229,012.50	229,012.50
12/01/2044	-	-	229,012.50	229,012.50
12/01/2045	-	-	229,012.50	229,012.50
12/01/2046	-	-	229,012.50	229,012.50
12/01/2047	-	-	229,012.50	229,012.50
12/01/2048	2,955,000.00	7.750%	229,012.50	3,184,012.50
Total	\$2,955,000.00	-	\$6,795,945.94	\$9,750,945.94

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George K. Baum & Company
Public Finance

Creekwalk Marketplace Business Improvement District

Colorado Springs Colorado

Limited Tax General Obligation Bonds

Series 2019 Subordinate

Debt Service Schedule

Part 2 of 2

Yield Statistics

Bond Year Dollars.....	\$87,689.63
Average Life.....	29.675 Years
Average Coupon.....	7.750000%
Net Interest Cost (NIC).....	7.8005476%
True Interest Cost (TIC).....	7.8829747%
Bond Yield for Arbitrage Purposes.....	5.8854120%
All Inclusive Cost (AIC).....	7.9478489%

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Net Interest Cost.....	7.750000%
Weighted Average Maturity.....	29.675 Years